MENDELEY

FREE Reference Management Tool & SNS
www.mendeley.com

Kagoshima University
November 2016
Elsevier Japan

ELSEVIER

Empowering Knowledge
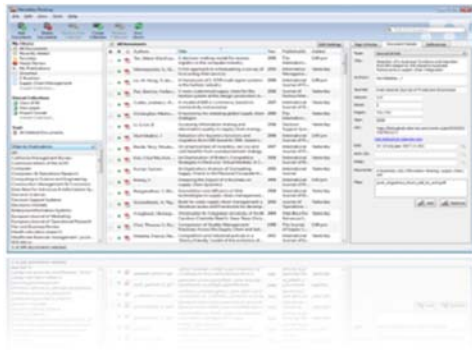

Today's Agenda

- Introduction
- Add Literatures
    - Mendeley Desktop
    - Mendeley Web
    - Synched Up
- Library Management
- Bibliography
    - Citation Style
    - Insert Bibliography

- -

- Mendeley Online Catalogue
- Group
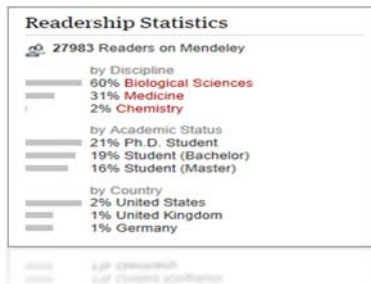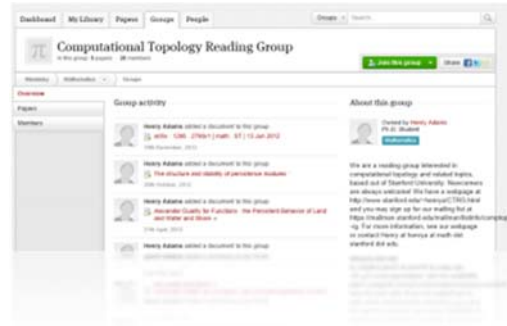- Personal Profile

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- 少し高度な利用方法

Introduction
① What is Mendeley?（1）

You can continue to use Mendeley after graduation.

A FREE reference management tool for reading, annotations, sharing, or citing,
（Windows、Mac、Linux、iOS、Web）

networking with researchers,

Readership Statistics

27983 Readers on Mendeley

by Discipline
60% Biological Sciences
31% Medicine
2% Chemistry

by Academic Status
21% Ph.D. Student
19% Student (Bachelor)
16% Student (Master)

by Country
2% United States
1% United Kingdom
1% Germany

organize research database in cloud, and provide reader stats.

Introduction
② What is Mendeley?（2）

- Support major part of manuscript writing workflow

Web
Desktop
Both

Find and collect literatures → Manage and read literatures → Share literatures → Write an article → Publish an article → Send out research output, network

Import PDF	PDF Viewer, Annotation	Private Group	Styled References		Public Group
Web Importer	PDF Management				Personal Profiles
Online Catalogue					Follow Researchers
Suggest					STATS

Introduction
③ Mendeley Desktop and Mendeley Web

Backup

Web

Windows、Mac、Linux

iOS
Android

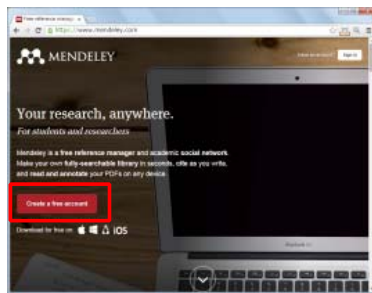You can use Mendeley from
anywhere.
（online and offline）
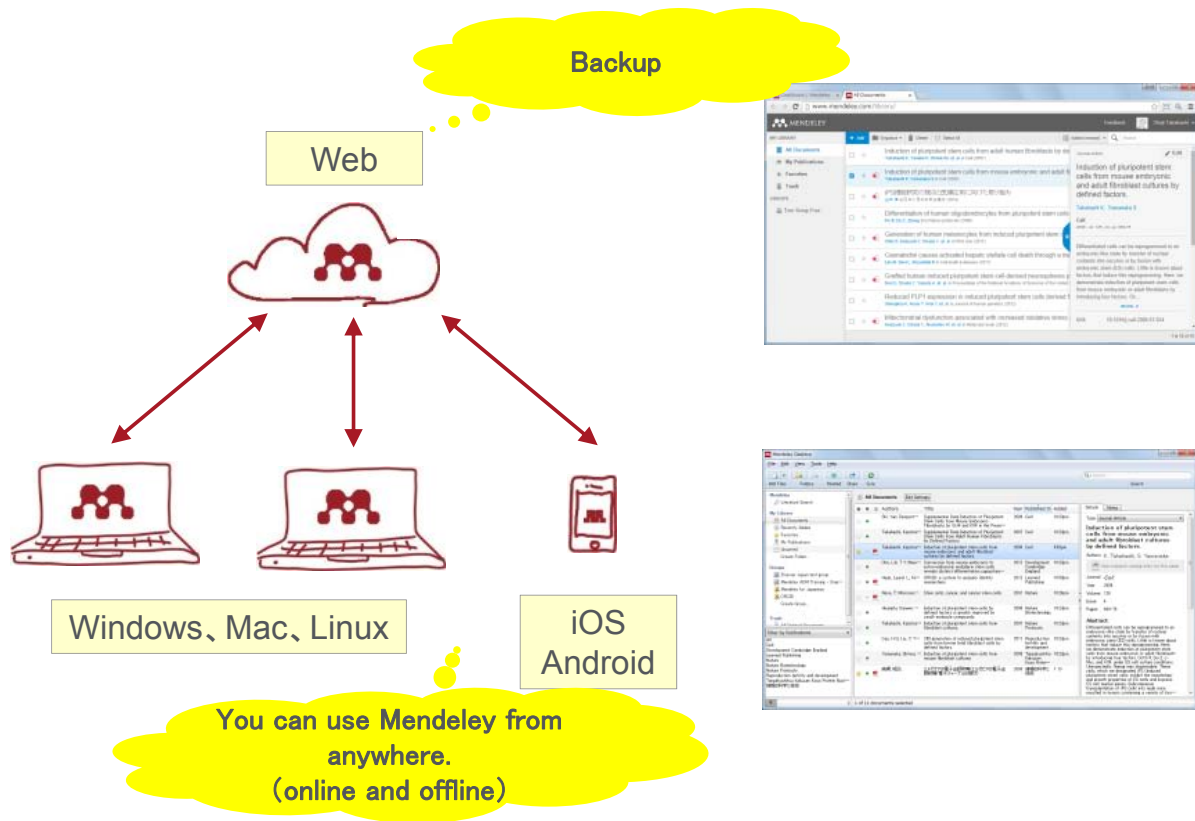
Introduction
④ User Registration and Install Mendeley Desktop

- User Registration is required.

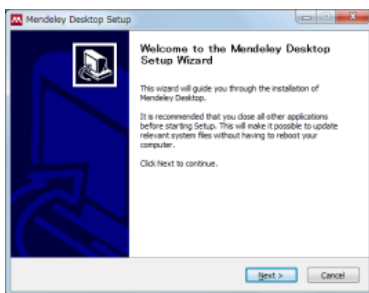＊ID for ScienceDirect applies.
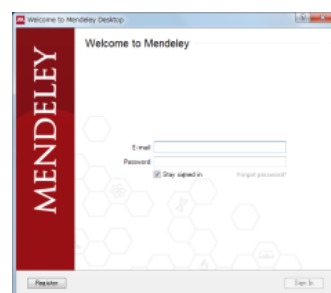＊Registration process is often updated.

Step1: http://www.mendeley.com
[Get a free account]

Step 2: First name、Last name、
E-mail、Password、[Get started]

Step 3: Choose Field of study and
Academic Status, [Finish]

Step 4: Install Mendeley Desktop

Step 5: Start Mendeley Desktop, and
sign-in with E-mail、Password, [Sign In]
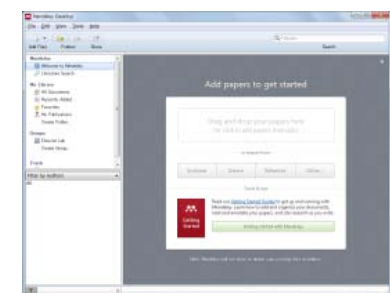
Step 6: Initial screen

Practice / Demo

1. User Registration and Install Mendeley Desktop

2. Launch Mendeley Desktop


Today's Agenda

- Introduction
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- Mendeley Online Catalogue
- Group
- Personal Profile

- 少し高度な利用方法

Add Literatures (Mendeley Desktop)
① Import PDF, Extract Document Details

- Drag and Drop PDF files, and Mendeley Desktop will extract document details automatically.

Extract Document Details
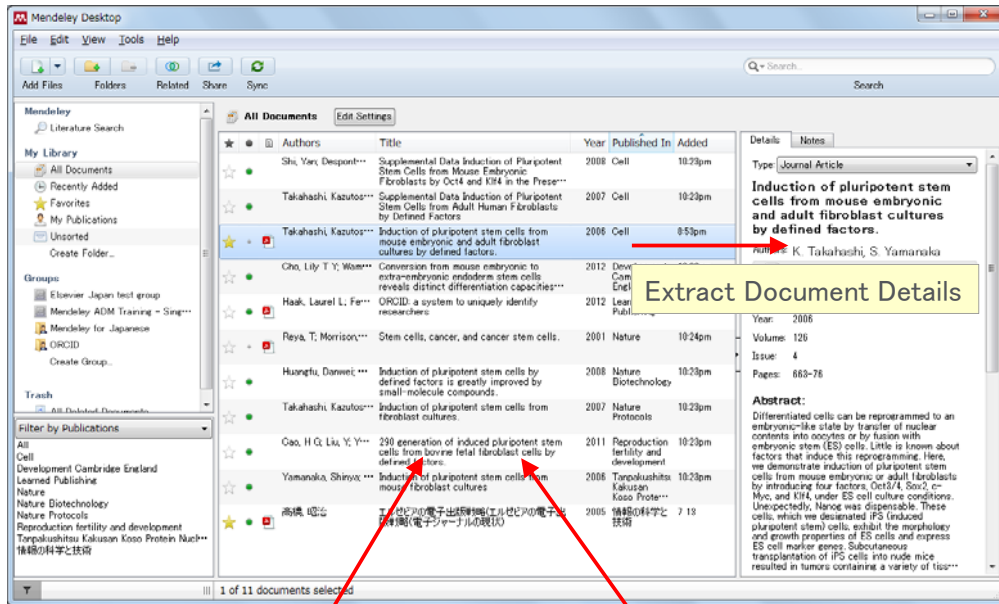
Now, you can do it also on Mendeley Web.

PDF files

PDF Folder

Add Literatures (Mendeley Desktop)
② Watched Folder
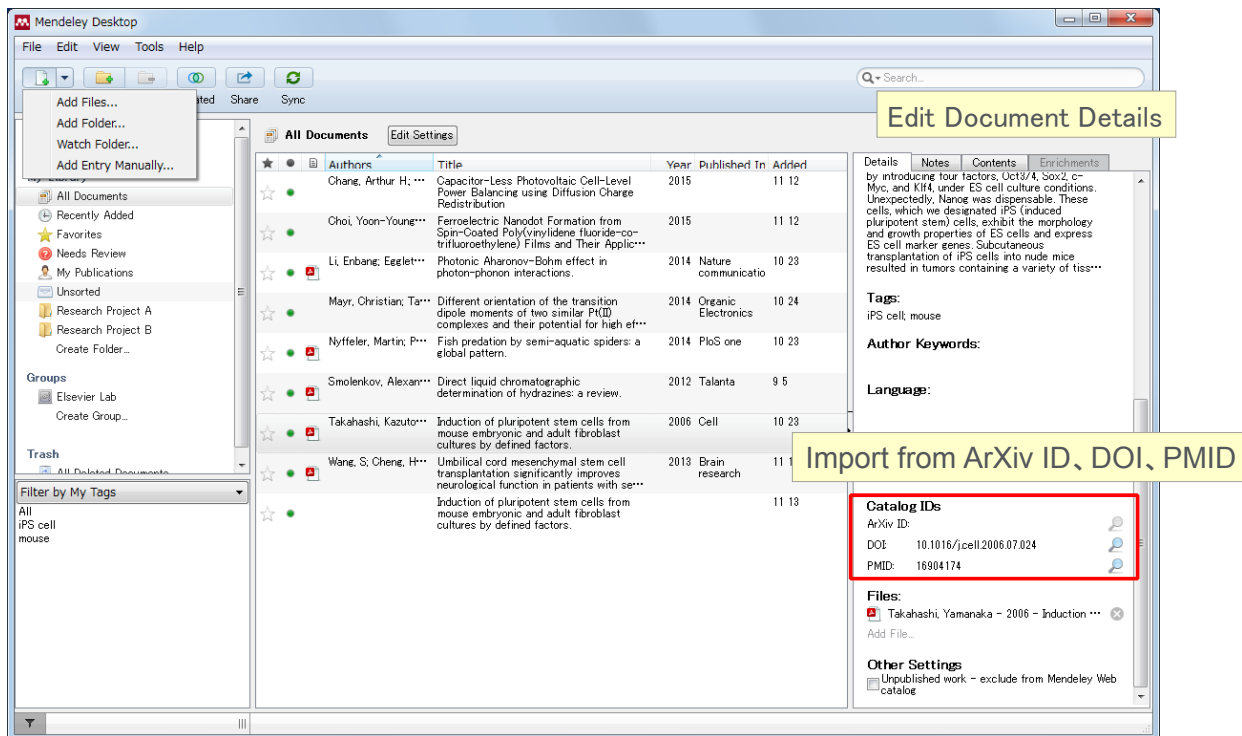
- Mendeley will import PDF files from a designated folder.

ScienceDirect   Springer   PLOS | ONE   · · · · ·

Scopus
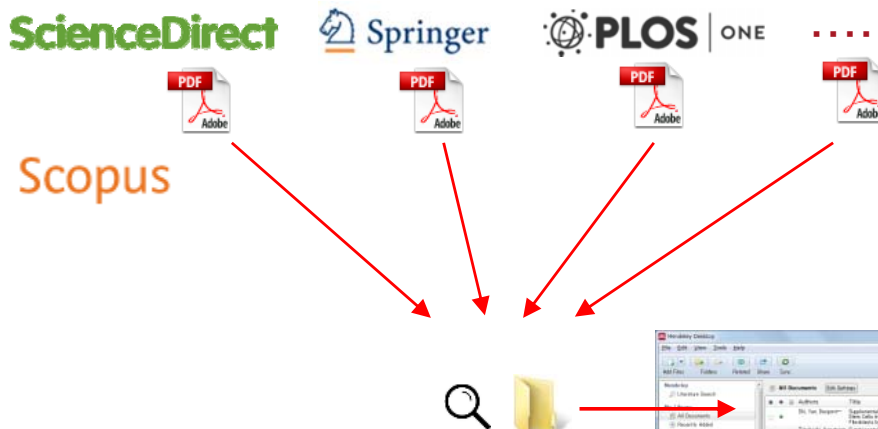
Watched Folder settings
[File] menu   →   [Watch Folder…]
[Options] menu   →   [Watched Folders]
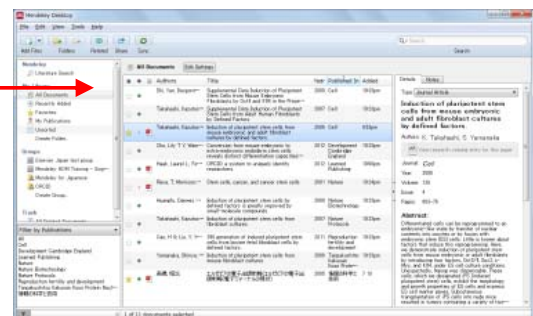
Add Literatures (Mendeley Desktop)
③ Edit Document Details

• You can edit incomplete document details.

Add Literatures (Mendeley Desktop)
④ Manual Entry

• You can add an entry manually, and attach a PDF file.
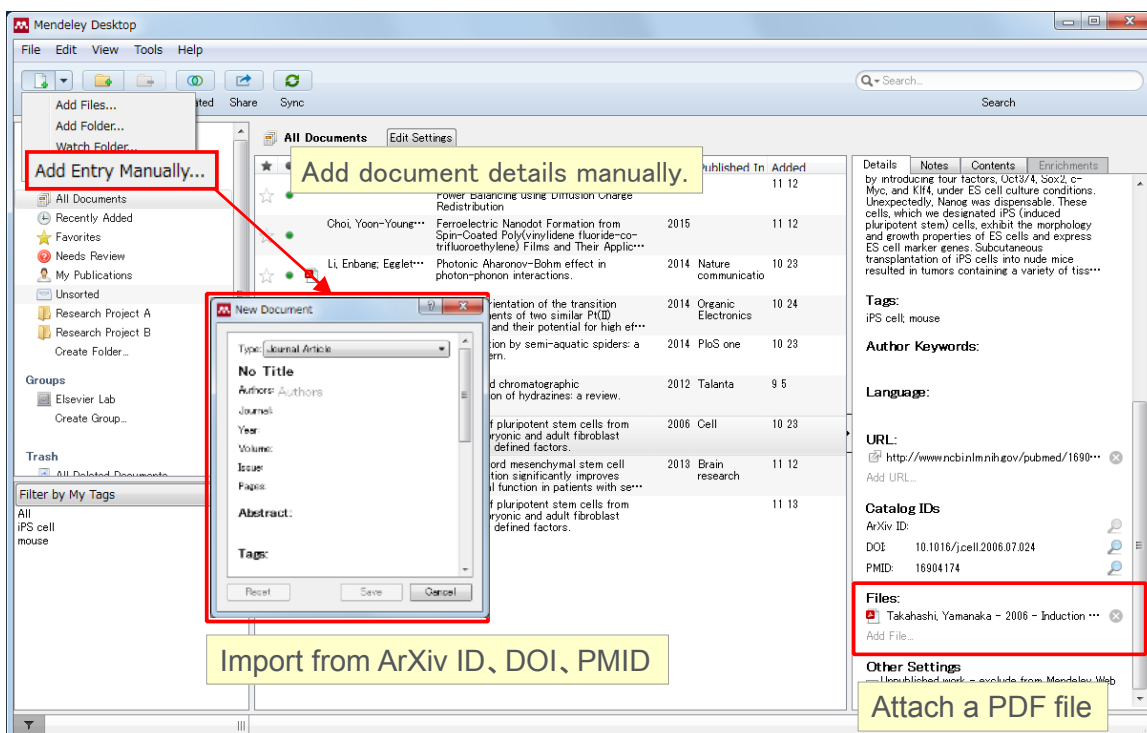
Add Literatures (Mendeley Desktop)
## ⑤ Import from other Reference Management Tool

- You can import BibTex/XML/RIS files from other tools.
  - Export from other Tools
    - o EndNote
      - o [File] menu, [Export...]
      - o Choose XML (*.xml) format
    - o RefWorks
      - o [Record] menu, [Export]
      - o Choose (EndNote,Referece Manager,ProCite)
  - [File] menu, [Import…]
  - Choose an exported file, and [Open]

PDF files need to be managed separately.

Initial Import Page at Launch
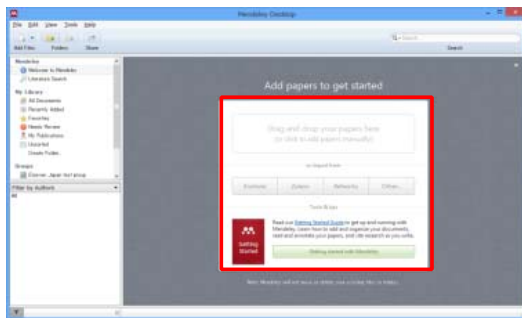
[File] menu > [Import…]
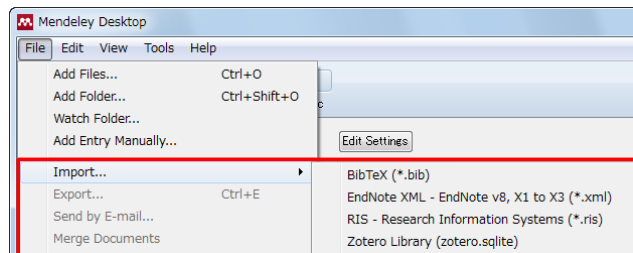
Practice / Demo

3. Add Literatures Part 1 （Add PDF files on Mendeley Desktop）

Add Literatures (Mendeley Web)
① Install Web Importer（1）

- You can export literatures from databases.

Mendeley Web
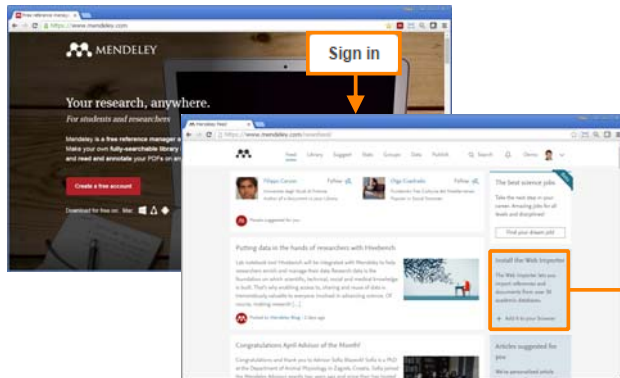
Web Importer Install Page
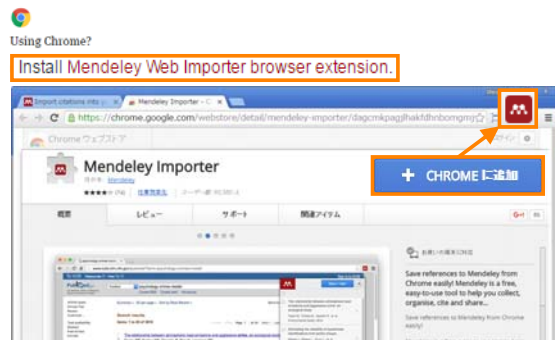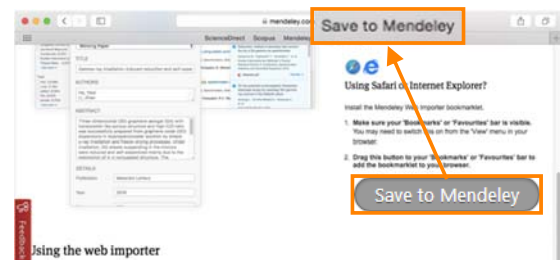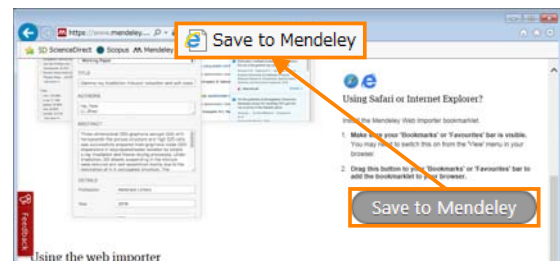

Mendeley Desktop

http://www.mendeley.com/import
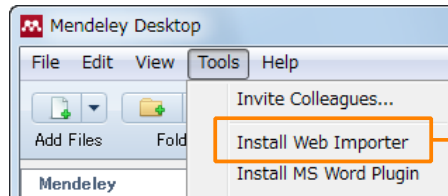
Add Literatures (Mendeley Web)
② Install Web Importer（2）
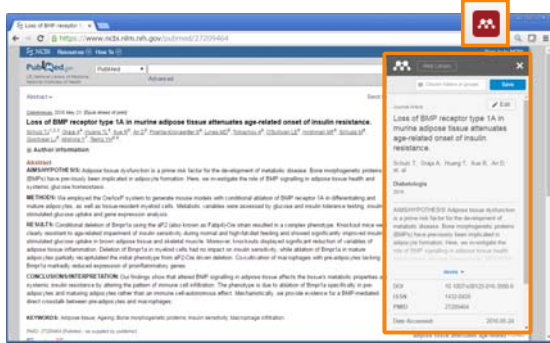
Chrome、FireFox:
Install Browser Extension

Internet Explorer、Safari:
Drag and Drop boomarklet on Tool-bar
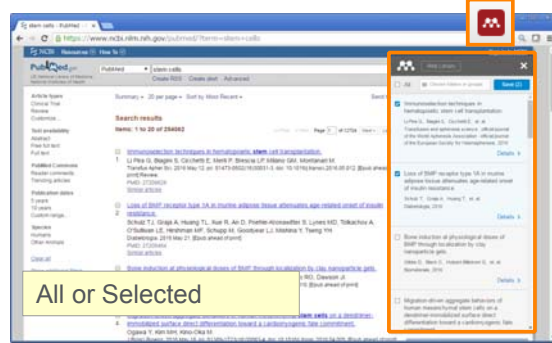※ Safari will use browser extension in future

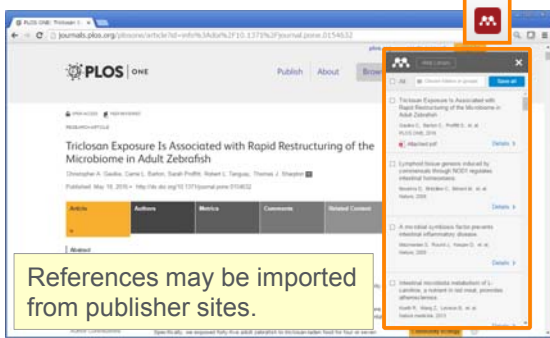## Add Literatures (Mendeley Web)
③ Use Web Importer（Chrome、FireFox）

- You can import literatures from document detail pages or search results pages.

PubMed（document detail page）

All or Selected

PubMed（search result page）

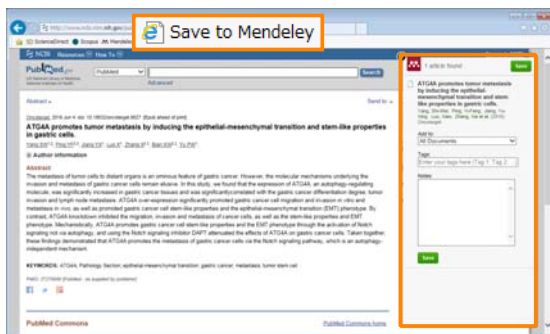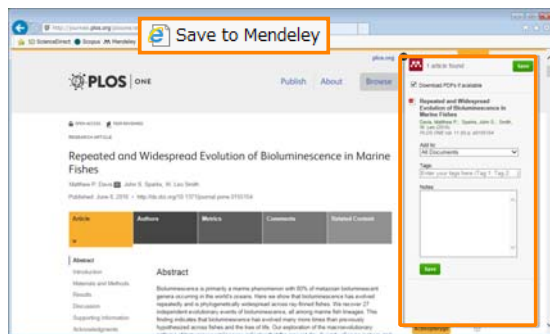References may be imported from publisher sites.

Opened PDF

PLoS One（document detail page）

Add Literatures (Mendeley Web)
④ Use Web Importer（Internet Explorer、Safari）

- You can import literatures from document detail pages or search results pages.

Save to Mendeley

PubMed（document detail page）

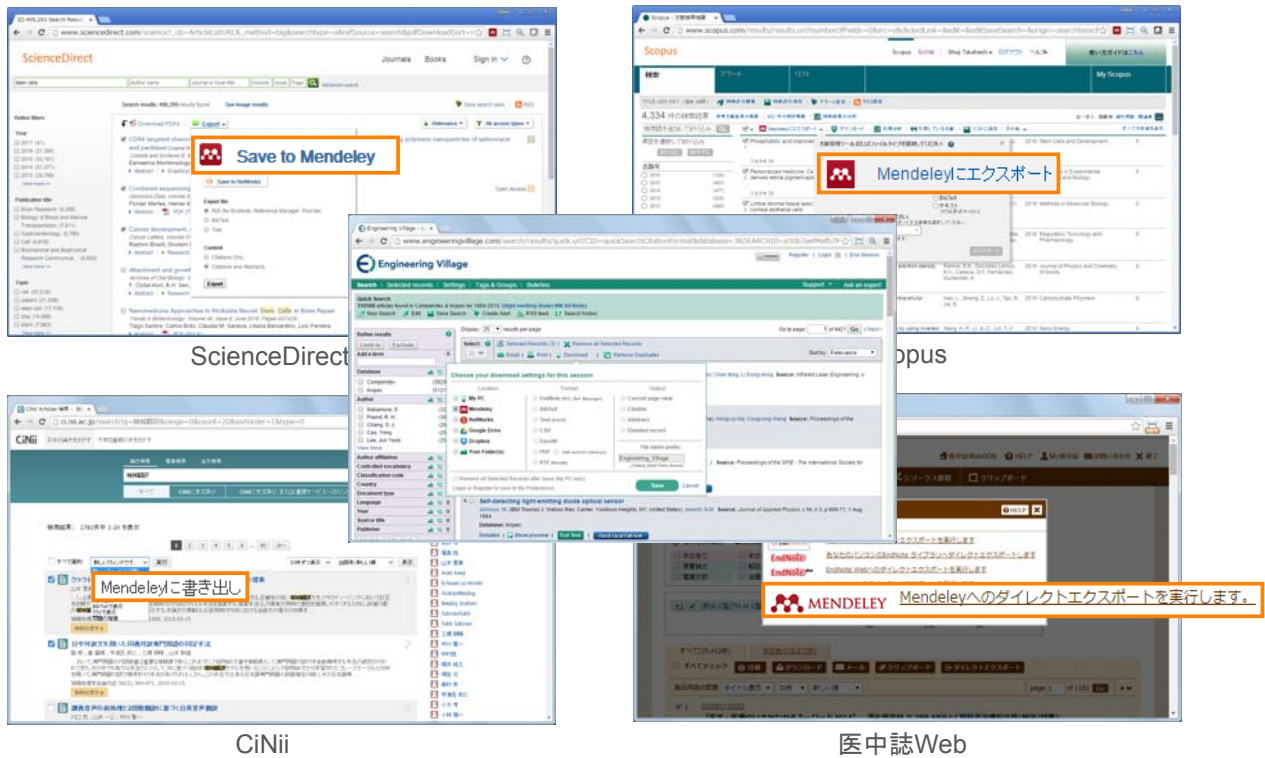Save to Mendeley

すべてまたは選択した
文献を保存

PubMed（search result page）

Save to Mendeley

PLoS One（document detail page）

Add Literatures (Mendeley Web)
⑤ Direct Export to Mendeley

- Databases have 'Export to Mendeley' menu on web sites.

ScienceDirect

Scopus

CiNii

医中誌Web

Add Literatures (Mendeley Web)
⑥ My Library web

- [Library] stores your collections.

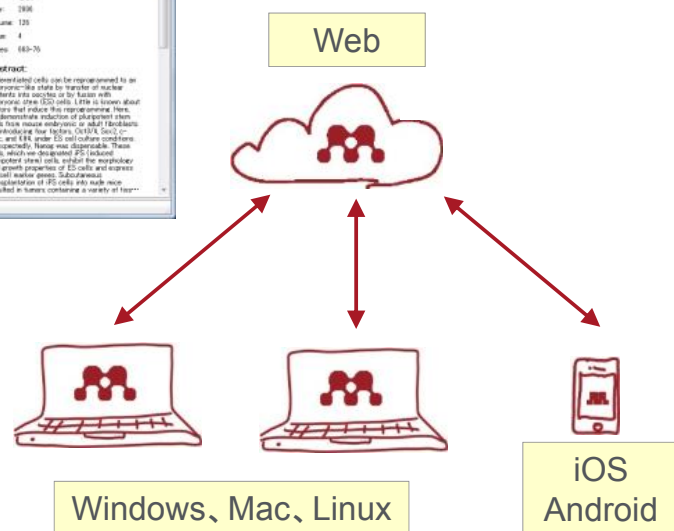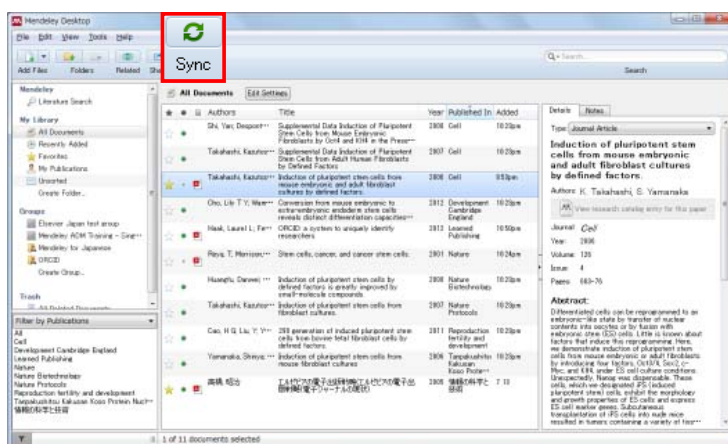Basic functions of Desktop Mendeley are available on My Library web.

Add PDF file
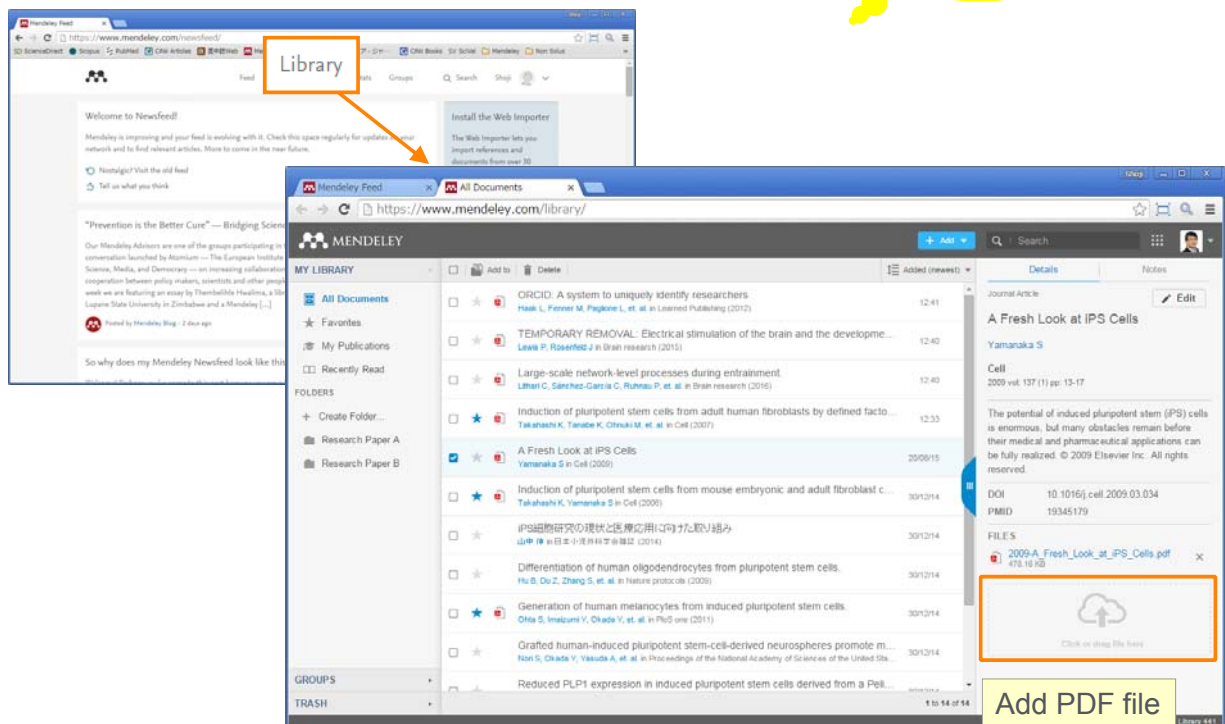
Practice / Demo

4. Install Web Importer

5. Add Literatures Part 2（Web Importer）

Synched Up
① Synch and Work in the Same Library

- Mendeley Desktop will synch up at launch or [Sync]

Web

Windows、Mac、Linux

iOS
Android

Synched Up
② Settings of Synch Folders

• 2GB is available FREE on Mendeley Web

Synch attached PDF file
Select folders to synch up
※ All folders are selected at defualt.

Confirm Disk Storage Spaces

Practice / Demo

6. Synch up Mendeley Desktop with Mendeley Web

Today's Agenda

- Introduction
- Add Literatures
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    - Mendeley Web
    - Synched Up
- **Library Management**
- Bibliography
    - Citation Style
    - Insert Bibliography

- Mendeley Online Catalogue
- Group
- Personal Profile

- 少し高度な利用方法

Library Management
① Library Search and Folders

- Search, Sort Documents, Folders make it easier to manage references.

Library Search

Folders

Sort Documents
（Author name, Title, Publication Yea, Publication, Registration Date）

⭐ Favorite
● Unread
📄 PDF file
📥 Downloading PDF file

Add Tags

Literature Filters
（Author Keywords, Author Name, Tag, Publication）

Library Management
② Search, highlight, annotate in PDF

- You can highlight and make annotations with colors in PDF.


Search in PDF

Notes
(Library Search)

Highlight

Annotations in PDF
(Out of Library Search)
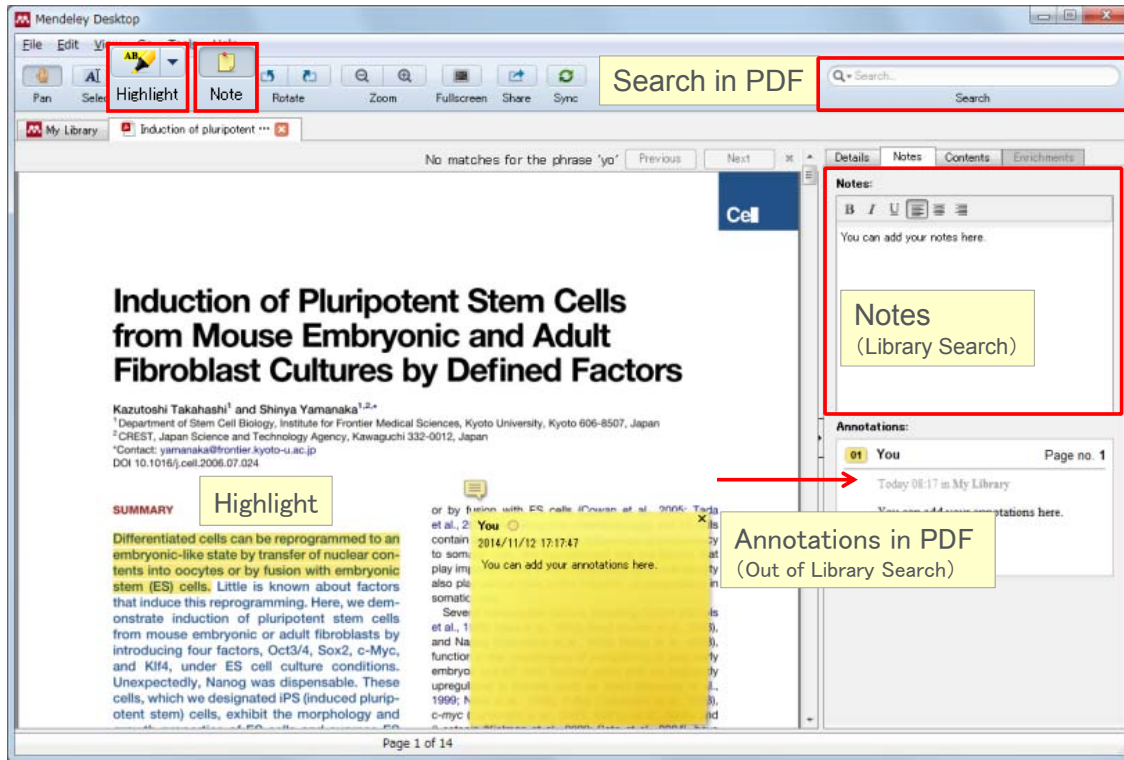
Library Management
③ Manage PDF Files

- Windows: [Tools] menu > [Options] -> [File Organizer] tab
- Mac: [Mendeley Desktop] menu -> [Preferences…] -> [File Organizer] tab
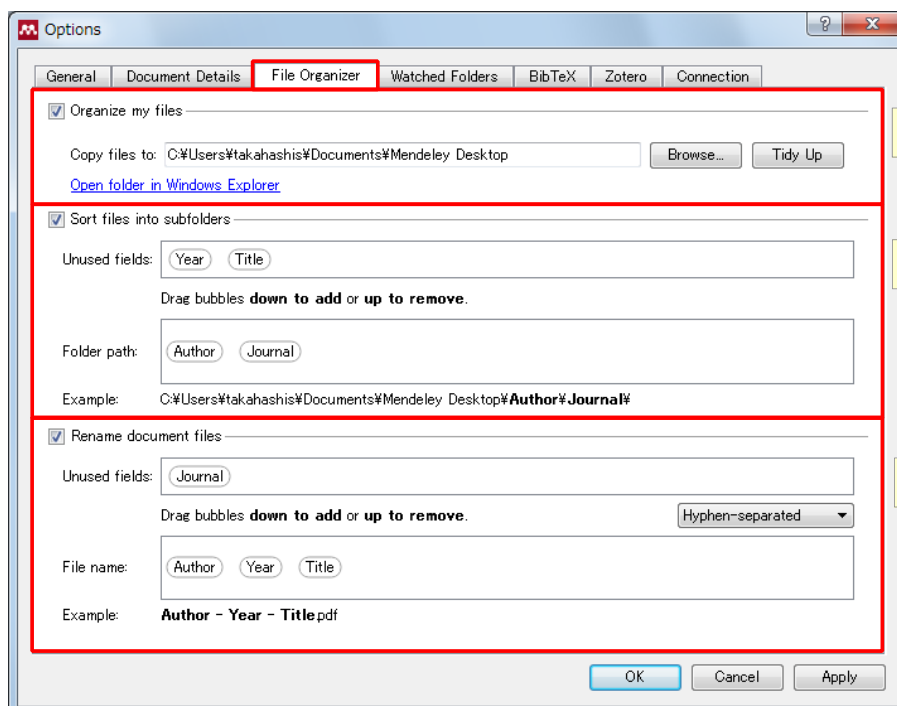
Prevents PDF deletion by mistake

Make PDF copies

Make named subfolders

Rename PDF files

※ All OFF at Default!

Practice / Demo

7. Organize Library and PDF files with Mendeley Desktop

Today's Agenda

- Introduction
- Add Literatures
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  - Insert Bibliography

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- 少し高度な利用方法

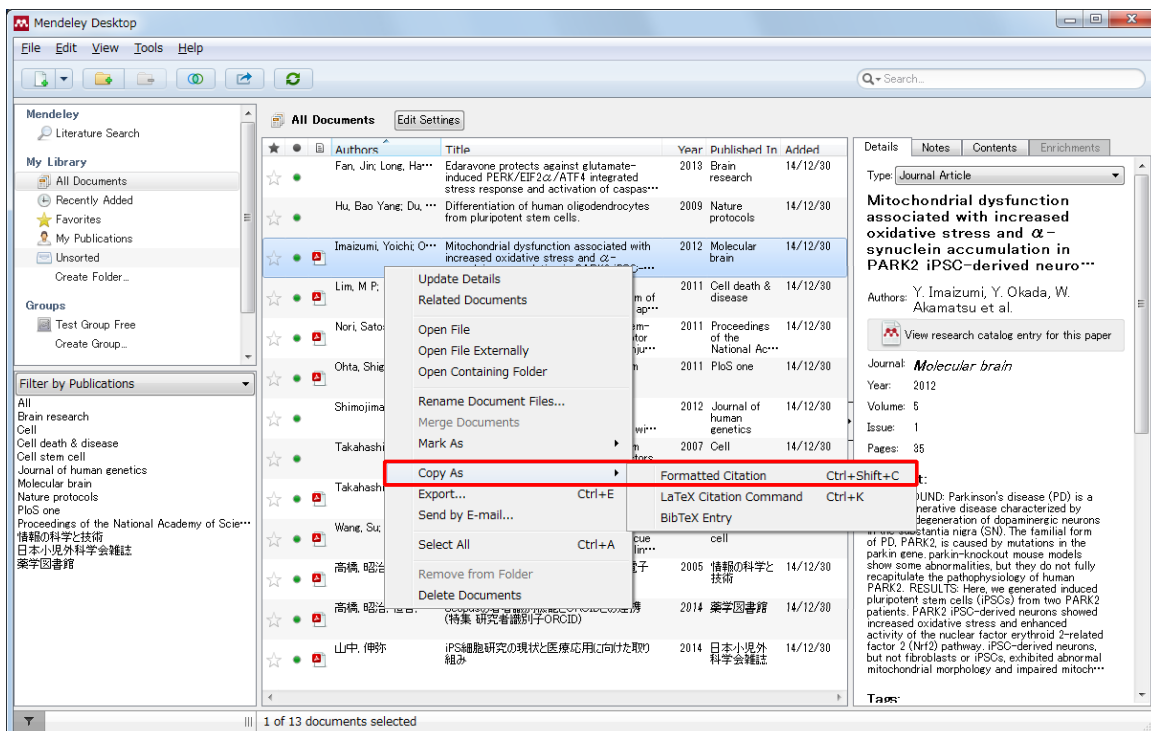## Bibliography
① Citation Style Library

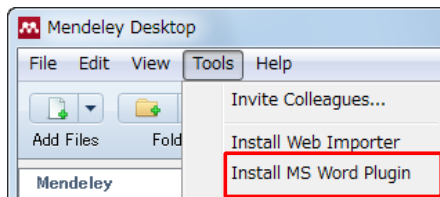• Library can use citation style.
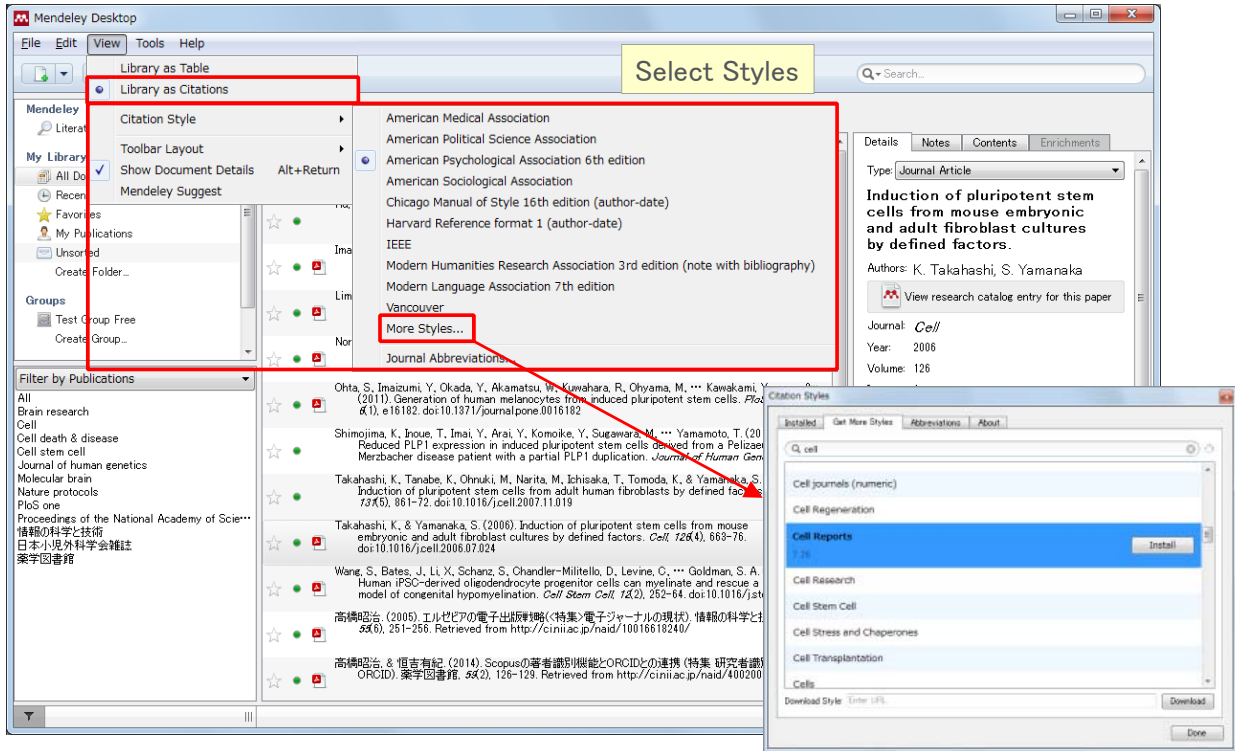
Bibliography
② Use Citation Style

• Right-click on a document, and [Copy As] → [Formatted Citation]

Insert Bibliography
① Install MS Word Plugin

Mendeley Desktop

File Edit View **Tools** Help

Add Files   Fold

Mendeley

Invite Colleagues...

Install Web Importer

Install MS Word Plugin

Also on LibreOffice

Windows:

Mac:
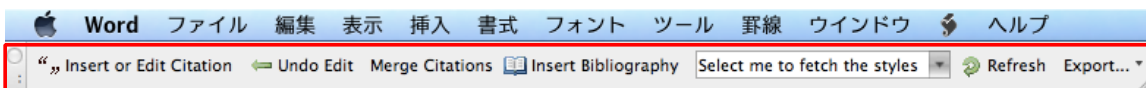
Insert Bibliography
② Insert Citation

Insert
Citation

It was tested with mouse stem cells and human stem cells.

[Insert Citation] where
you want to insert

stem cells

Supplemental Data Induction of Pluripotent Stem Cells from Mouse Embr
Yan Shi; C Desponts; JT Do; HS Hahm; ··· - 2008 - Cell
Abstract: ···can be induced into pluripotent stem cells (iPSCs) with a combinati
DOI: 10.1016/j.stem.2008.10.004

Induction of pluripotent stem cells from mouse fibroblast cultures
Shinya Yamanaka; K Takahashi - 2006 - Tanpakushitsu Kakusan Koso Protein Nu
Abstract: Pluripotent stem cells, such as embryonic stem cells (ESCs), prolifer
Author Keywords: ···cytology, fibroblasts physiology, mice, pluripotent stem cel

Conversion from mouse embryonic to extra-embryonic endoderm stem c
Lily T Y Cho; SE Wamaitha; Il Tsai; 1··· - 2012 - Development Cambridge Englar

My Library   Go To Mendeley   OK   Cancel

Citation is inserted

Search My Library via a pop-up
window or

Search by Mendeley Desktop

Cite

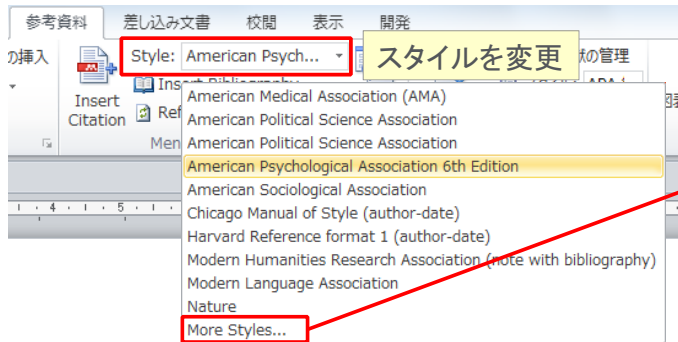It was tested with mouse stem cells(Yamanaka & Takahashi, 2006)and human stem cells(Park et al., 2008).

Insert Bibliography
③ Reference List and Change Style
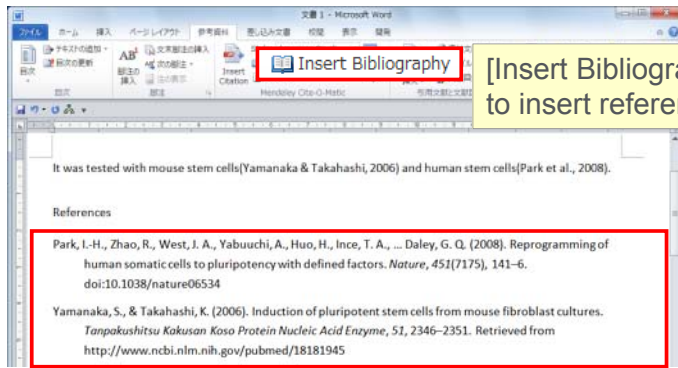
[Insert Bibliography] where you want to insert references

You can edit reference style by CSL Editor.

SIST02 (Japanese Common Style) is available.
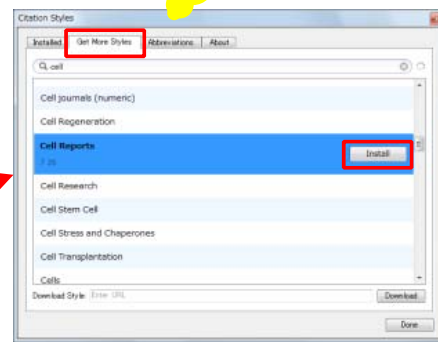
Practice / Demo

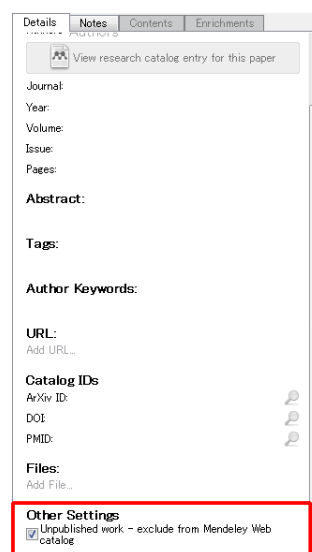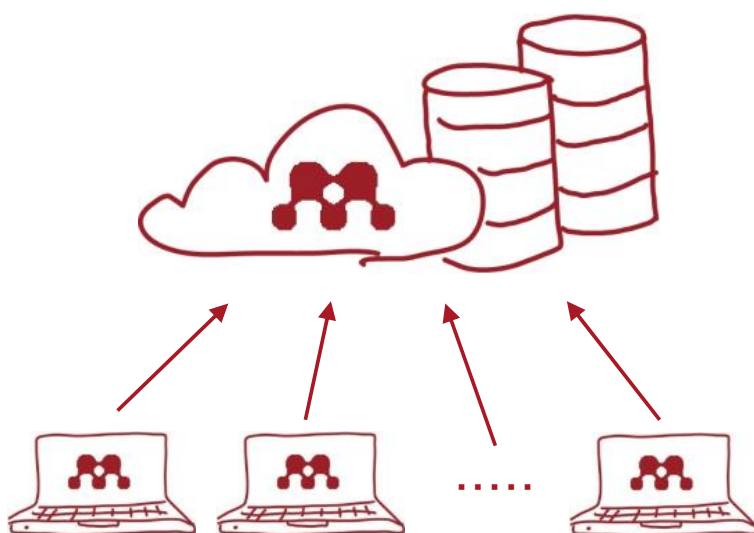8. Insert citations and references

Today's Agenda

Mendeley Online Catalogue
① All "My Library" Information from Users

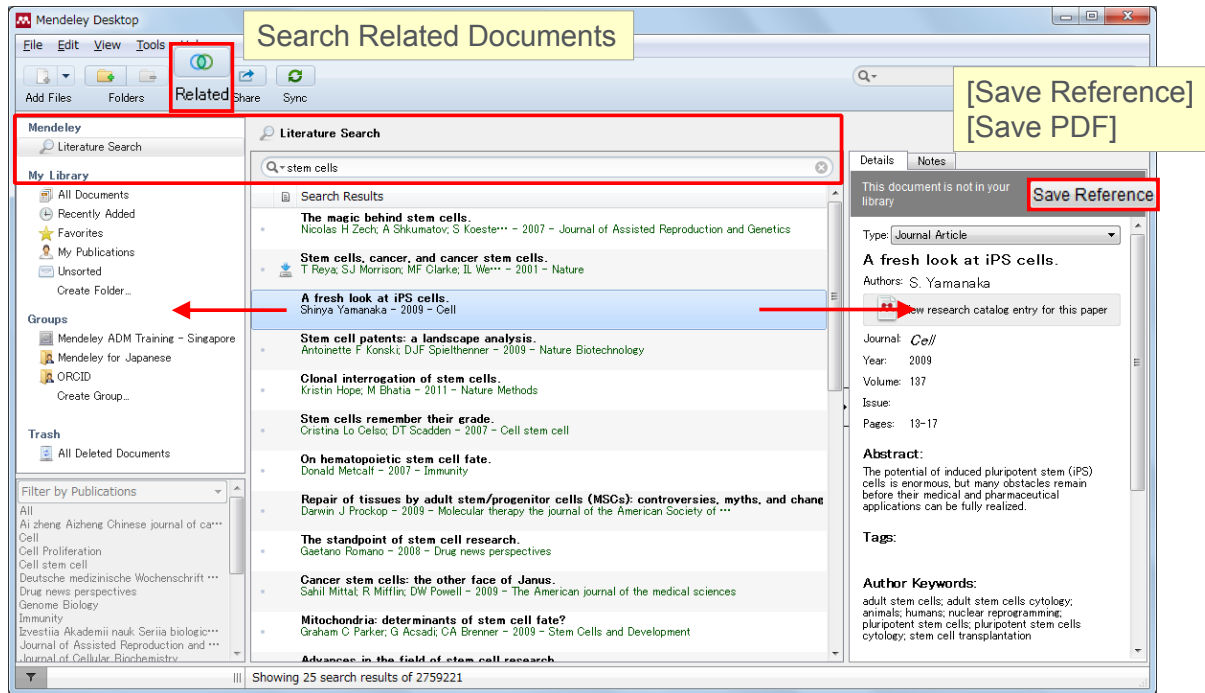- Your "My Library" is registered anonymously on Online Catalogue

| Details | Notes | Contents | Enrichments |

View research catalog entry for this paper

Journal:
Year:
Volume:
Issue:
Pages:

Abstract:

Tags:

Author Keywords:

URL:
Add URL...

Catalog IDs
ArXiv ID:
DOI:
PMID:

Files:
Add File...

Other Settings
Unpublished work – exclude from Mendeley Web catalog

※Select [Unpublished work] if you want to exclude from Online Catalogue.

Mendeley Online Catalogue
② Mendeley Desktop

- [Literature Search], and save documents (or drag and drop).

Search Related Documents

[Save Reference]
[Save PDF]

Mendeley Online Catalogue
③ Mendeley Web

- User Information can be found.

Papers

[Save reference to library]
[Save PDF to library]

The number of Users

Related Articles

[Save reference to library]
[Save PDF to library]

User Profiles (Subject Area, Academic Status, Countries）

Related Articles
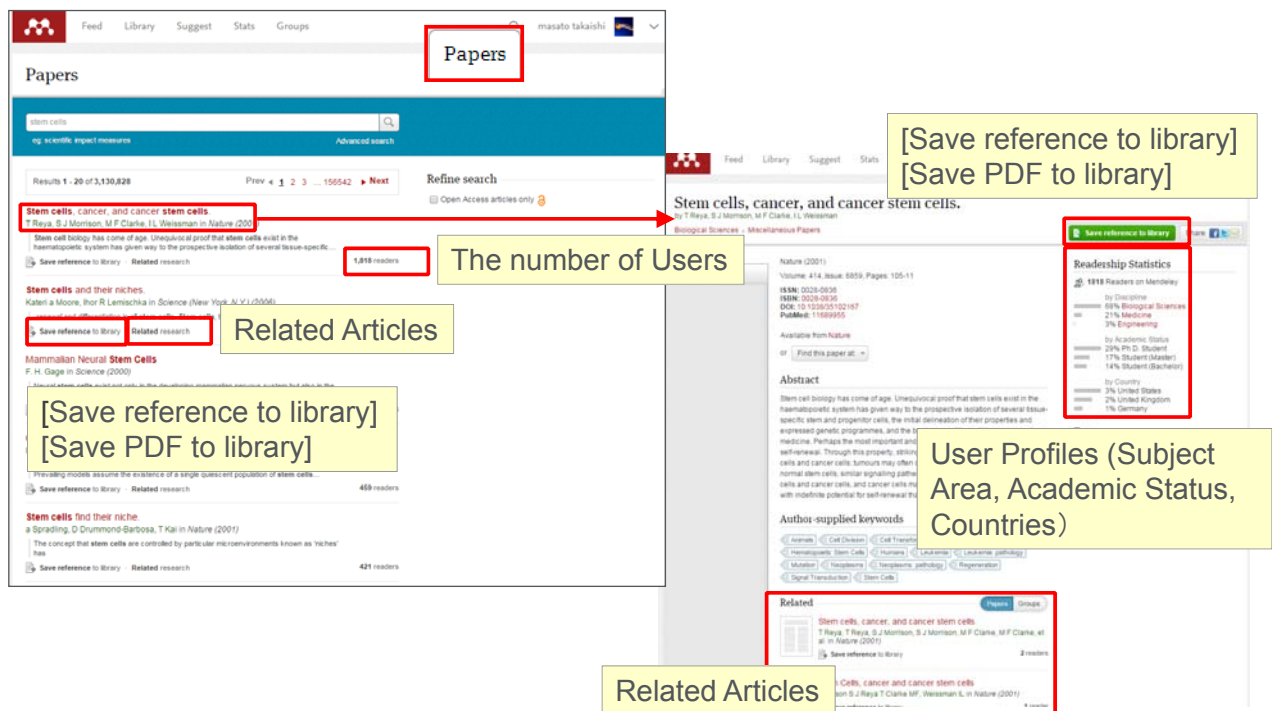
Mendeley Online Catalogue
④ Suggest

- Mendeley Web suggests articles for you.

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- Mendeley Online Catalogue
- **Group**
- Personal Profile

- 少し高度な利用方法

Group
① Create Groups

- Via Mendeley Desktop or Mendeley Web
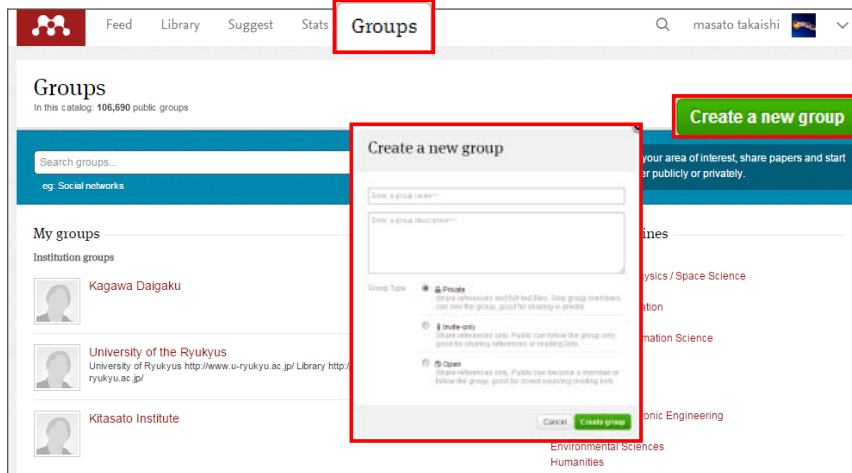
Groups	Post Documents	Browse Documents	# of Users	Share Documents	Esample
🔒 Private	Invited Users	Invited Users	3 (Free Version)	PDF	Research Project
🔓 Invite-only	Invited Users	Everyone	20	Document Details	Share Reading List
🌐 Open	Everyone	Everyone	Unlimited	Document Details	Discussion Group

(Either Group (Free Version) spans # of Users for Private and Invite-only rows)

Group
② Private Group（1）

- An owner invites users to join a private group.

[Accept] and join the private group
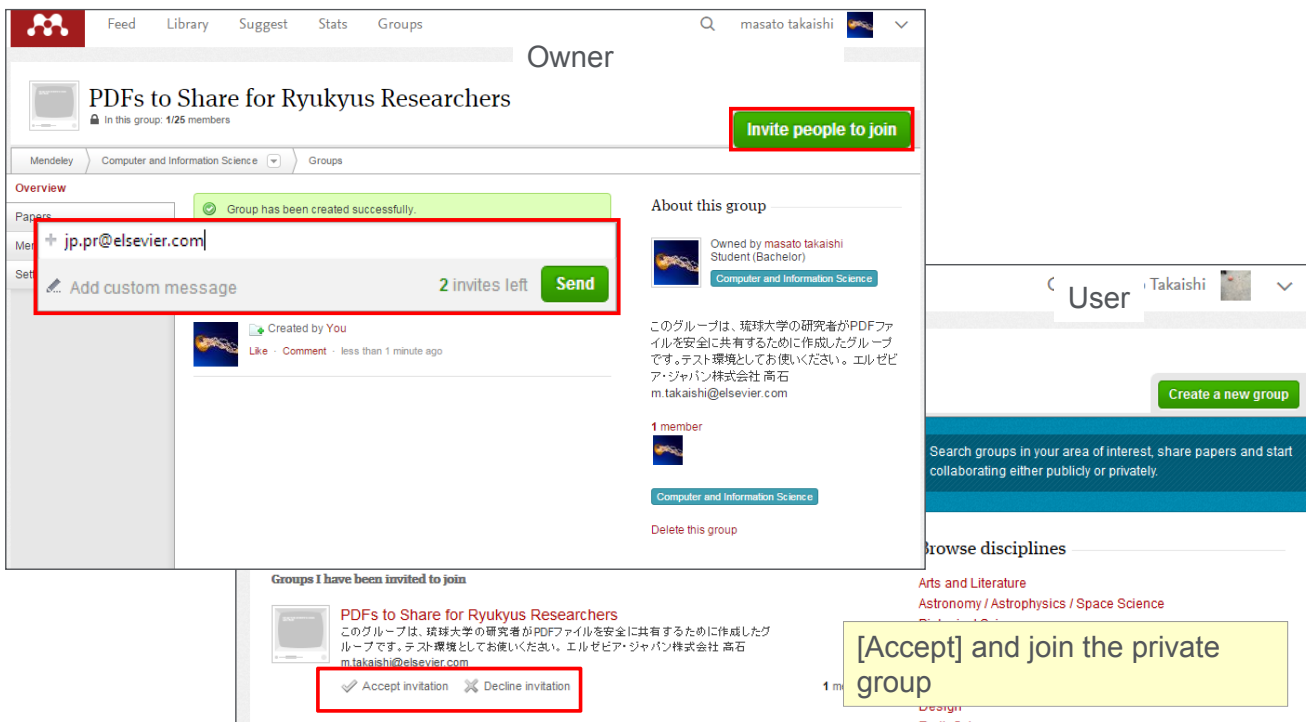
Group
③ Private Group（2）

- You can share PDF files in a private group, including annotations and highlights.

Copy documents to a private group folder, and synch.
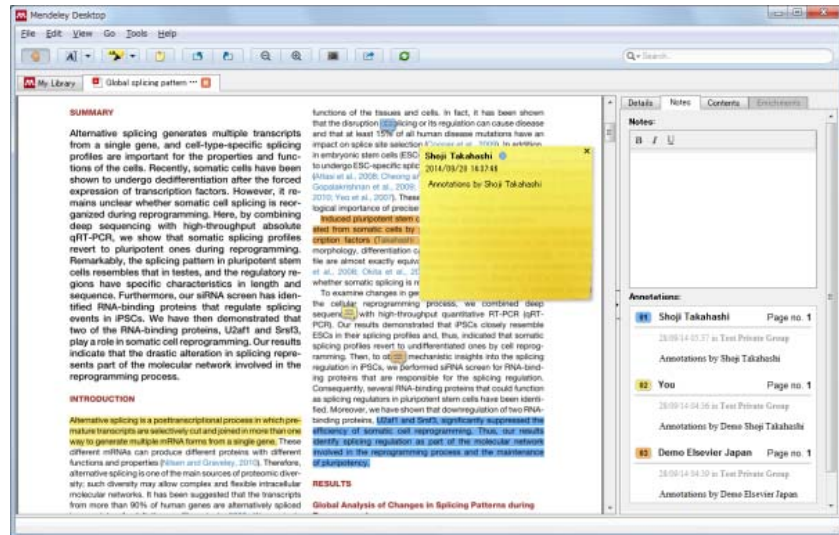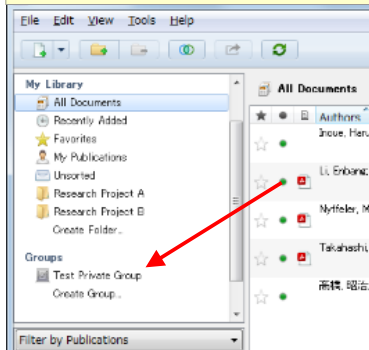
Group
④ Invite-only Group

- Communicate research output from a lab, or share a reading list.
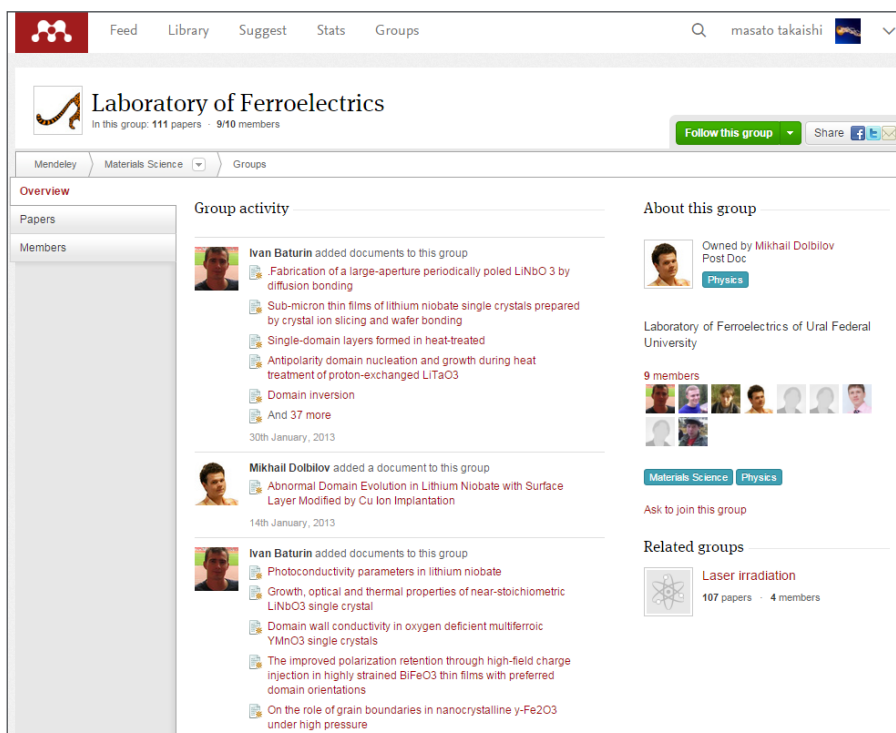
Group
⑤ Open Group

- You can share literature information, and discuss.

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- **Personal Profile**

- 少し高度な利用方法

Personal Profile
① Edit Personal Profile

- You can use a personal profile page to communicate your career.

Save your publications in [My Publications] folder.

Personal Profile
② Follow Researchers

- Follow, and see feeds.

Search by People

Follow, or send a message.

Feeds will show updates from groups or following researchers.

Author Performance
Stats

• Stats will show performance (downloads and citations) of your publications.

Downloads by ScienceDirect Users
Downloads on by Mendeley Users

Online Mass Media

Mendeley Desktop and Mendeley Web

Functions	Desktop	Web
Web Importer	✕	○
Suggest	✕	○
Manage PDF Files	○	✕
Citations Style	○	✕
Insert Reference List (MS Word Plug-in)	○	✕
Exclude from Mendeley Web Catalogue	○	✕
User Stats of Documents	✕	○
Edit Personal Profile	✕	○
Stats	✕	○

User Guide, Helpdesk

- Mendeley Ltd.
  - User Guide, Tutorial
    http://community.mendeley.com/guide
  - FAQ、Questions
    http://support.mendeley.com

- エルゼビア・ジャパン株式会社（日本語）
  - クイックレファレンスガイド、参考文献スタイルについての情報など
    http://www.elsevier.com/jp/online-tools/mendeley/users

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- 少し高度な利用方法

少し高度な利用のヒント
① E-mail、パスワードの変更

- [My Account] → [Account details] で変更可能
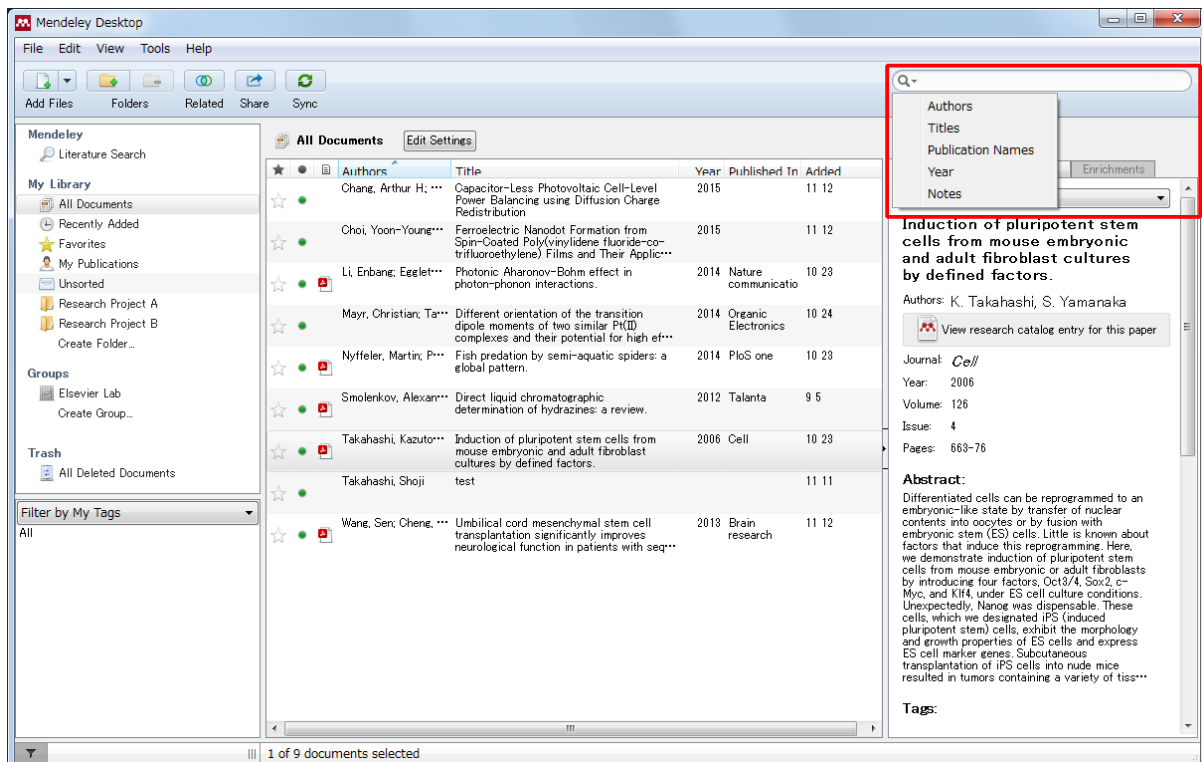
少し高度な利用のヒント
③ Detailsタブに表示する項目

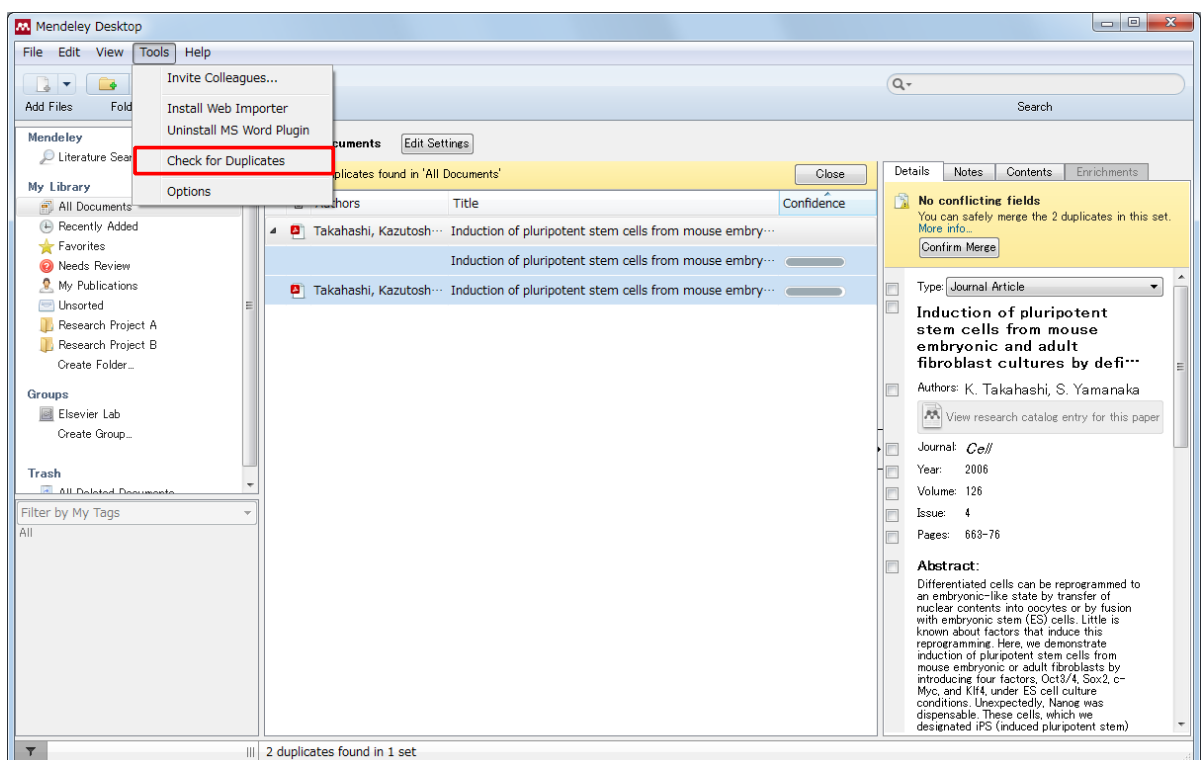- [Options] -> [Document Details] で追加・変更可能

少し高度な利用のヒント
④ 詳細検索（項目を限定した検索）

- 検索ボックスの虫眼鏡の右の▼をクリック

少し高度な利用のヒント
⑤ 重複文献の整理
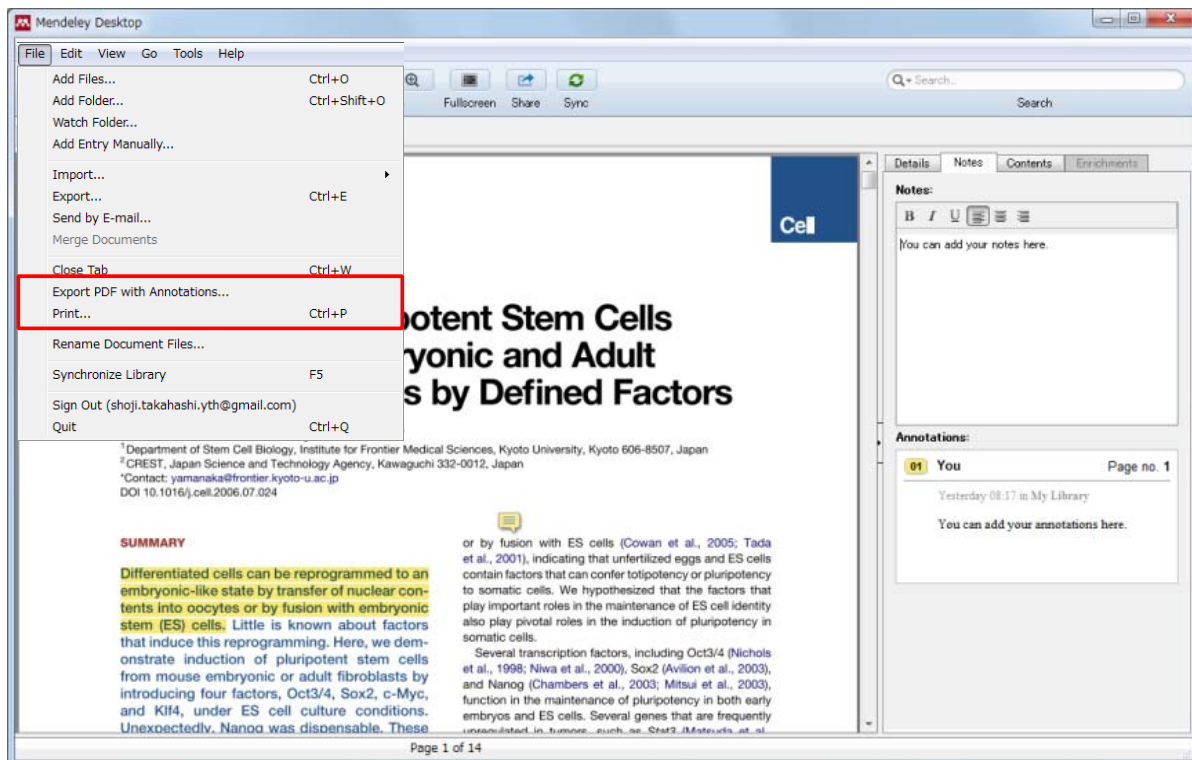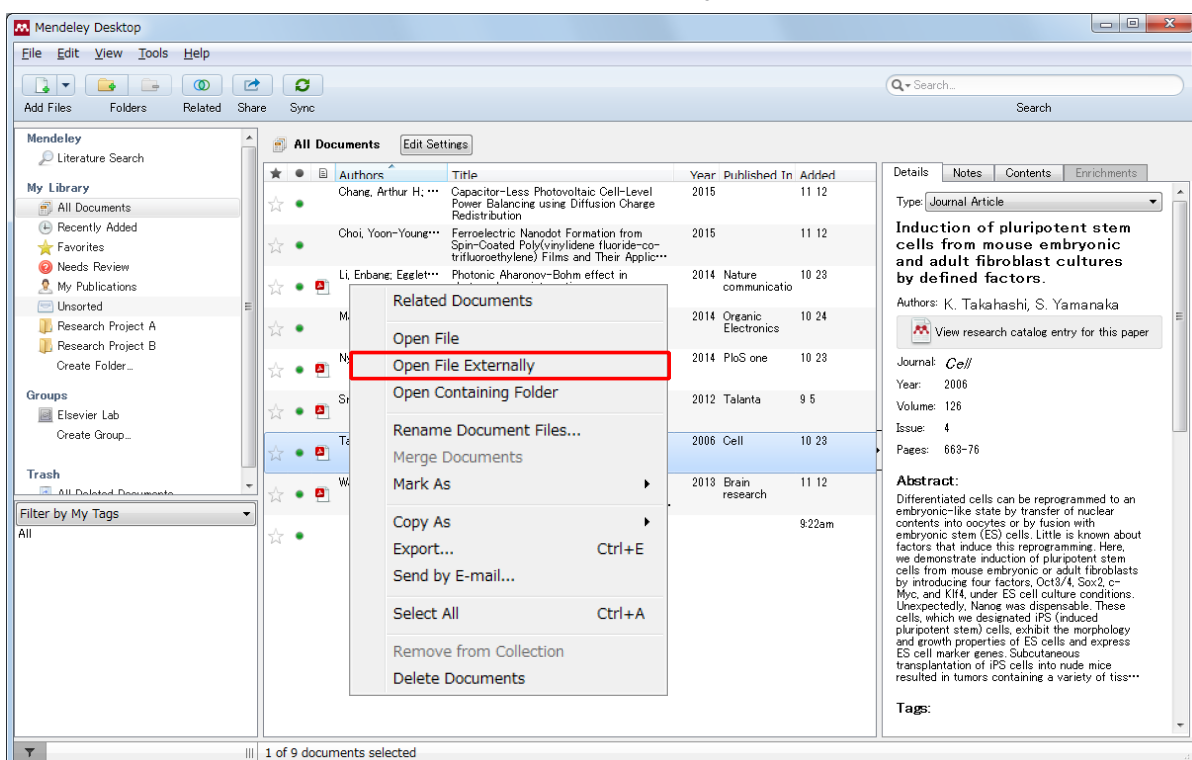
- 重複文献の候補が表示されるので、必要に応じてマージ

少し高度な利用のヒント
⑥ PDFのエクスポート、印刷

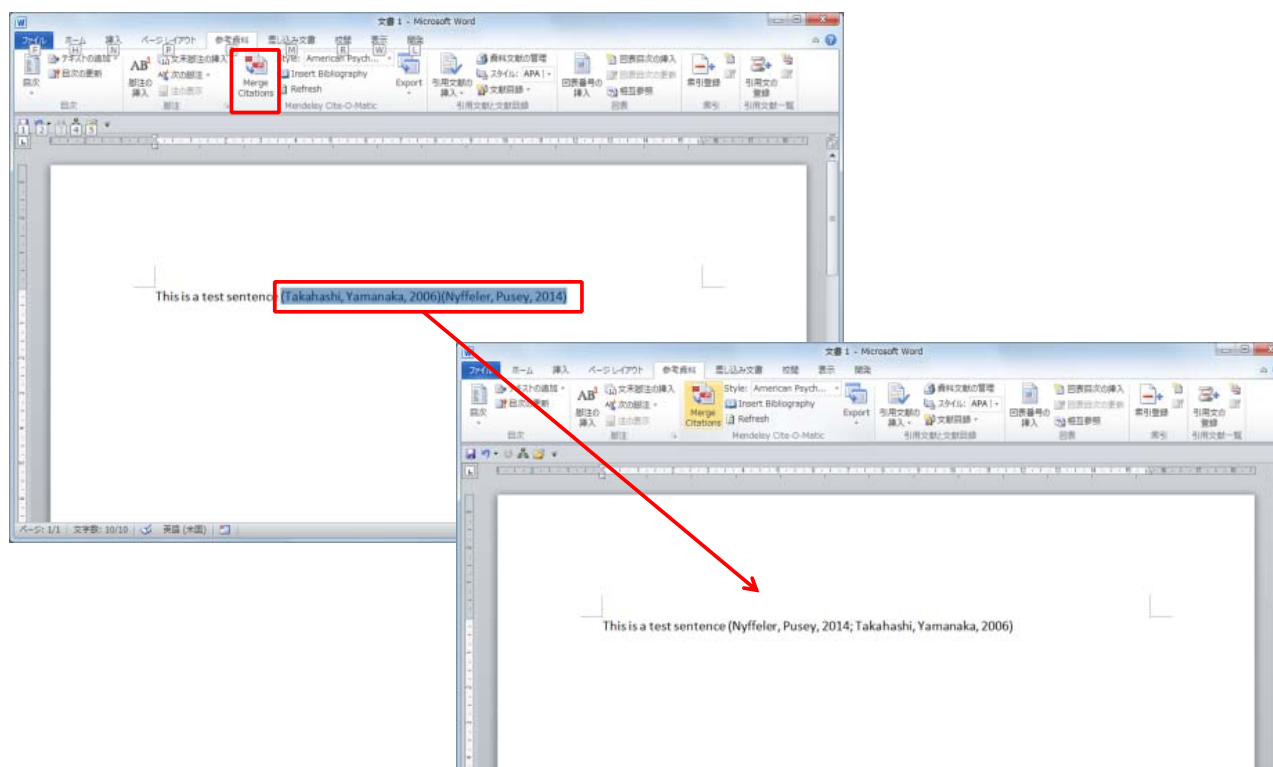- 注釈付きでエクスポート、印刷するかどうかを選択可能

少し高度な利用のヒント
⑦ PDFをAdobe Readerで表示

- PDFのアイコンを右クリックして [Open File Externally] を選択
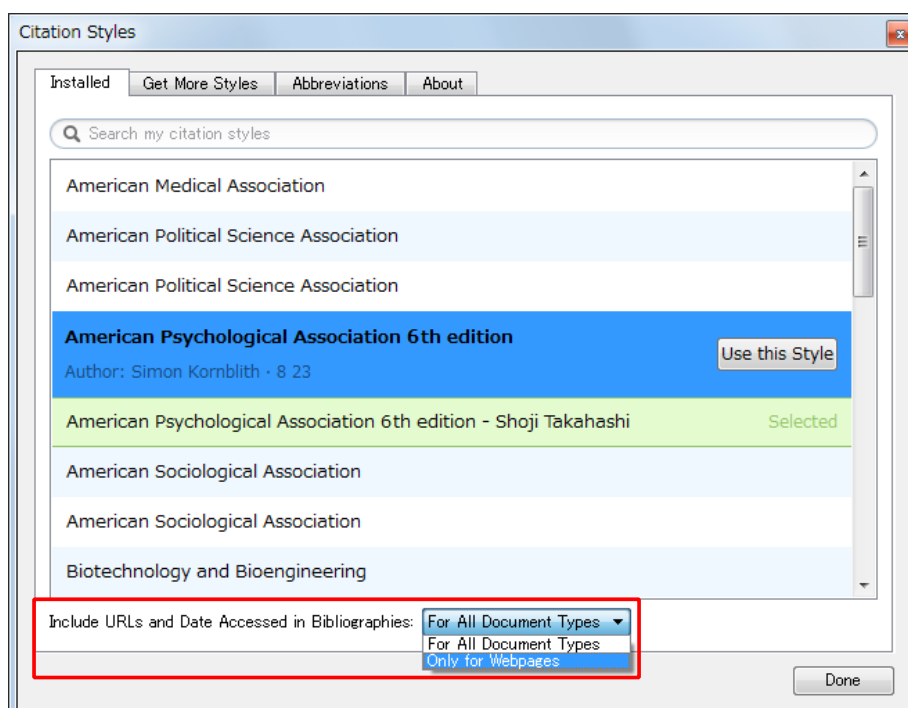
少し高度な利用のヒント
⑧ 参考文献のマージ

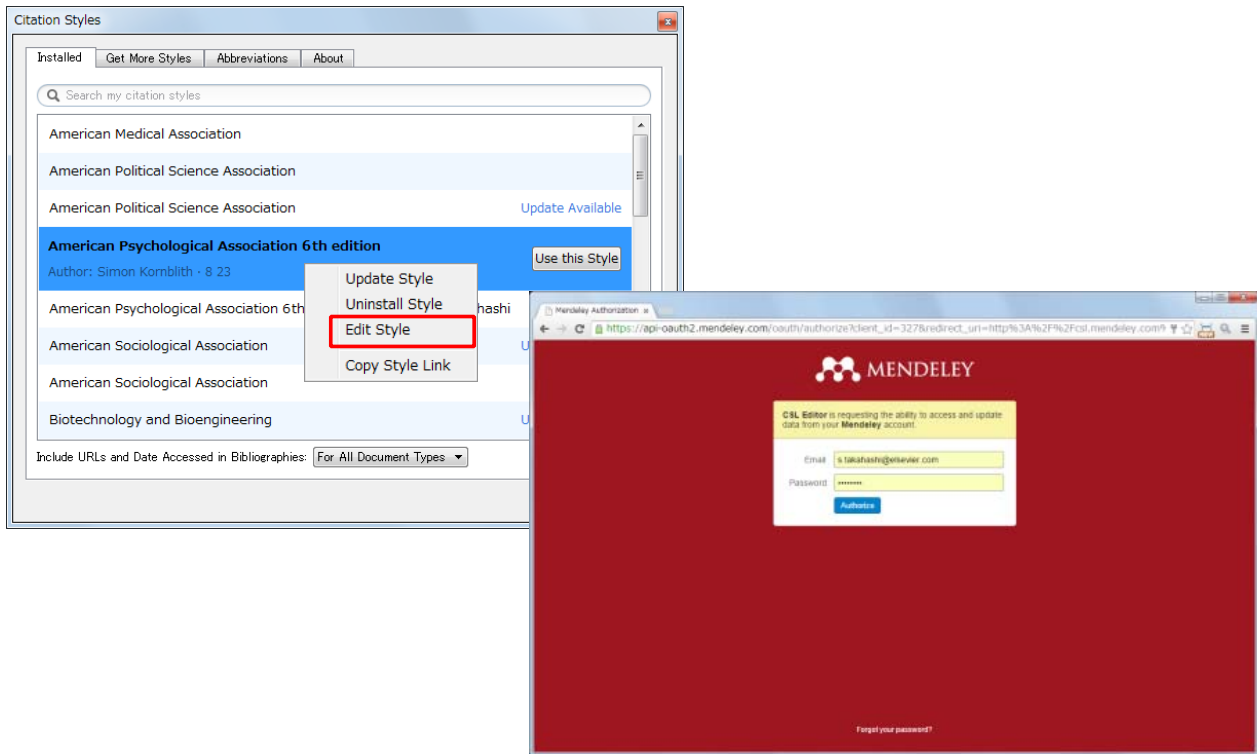- 複数の参考文献を選択してから [Merge Citations]

少し高度な利用のヒント
⑨ 参考文献にURLを含めない

- 文献タイプがWeb Pageの場合にのみURLを含める
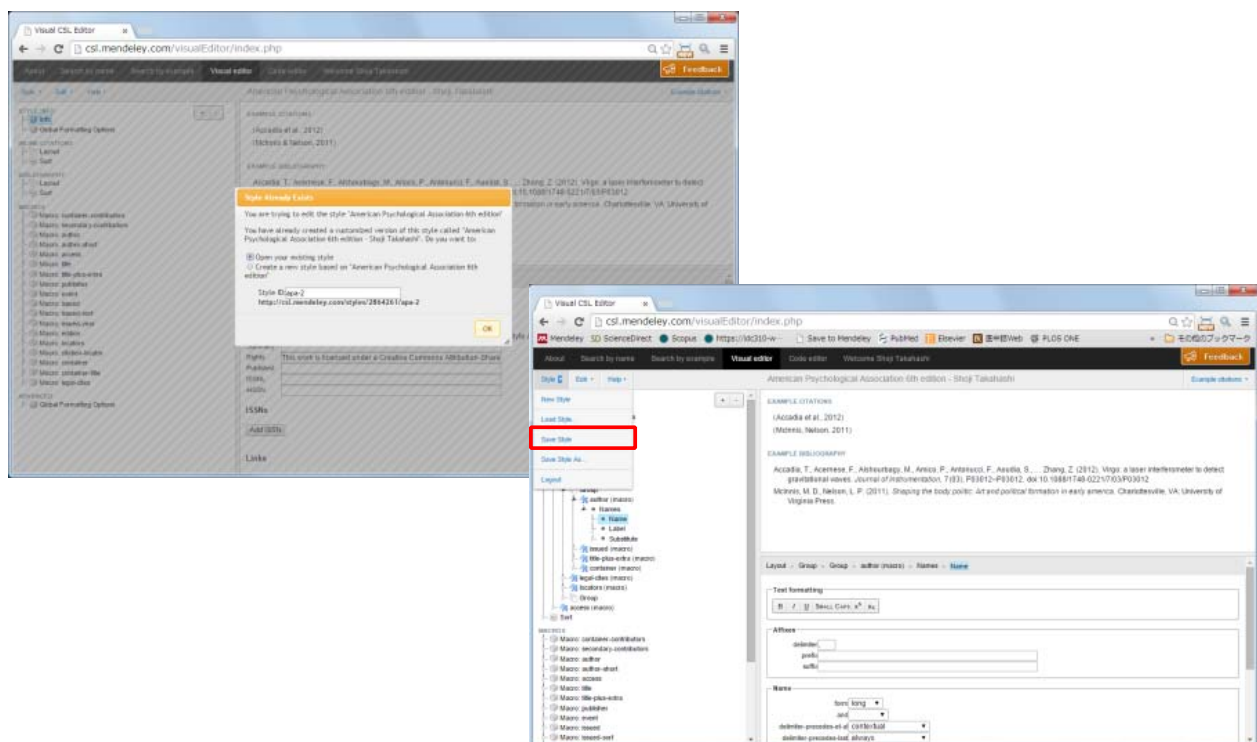
少し高度な利用のヒント
⑩ 引用スタイルの編集 (1)

- CSL Editorを使って既存のスタイルをベースに編集可能

少し高度な利用のヒント
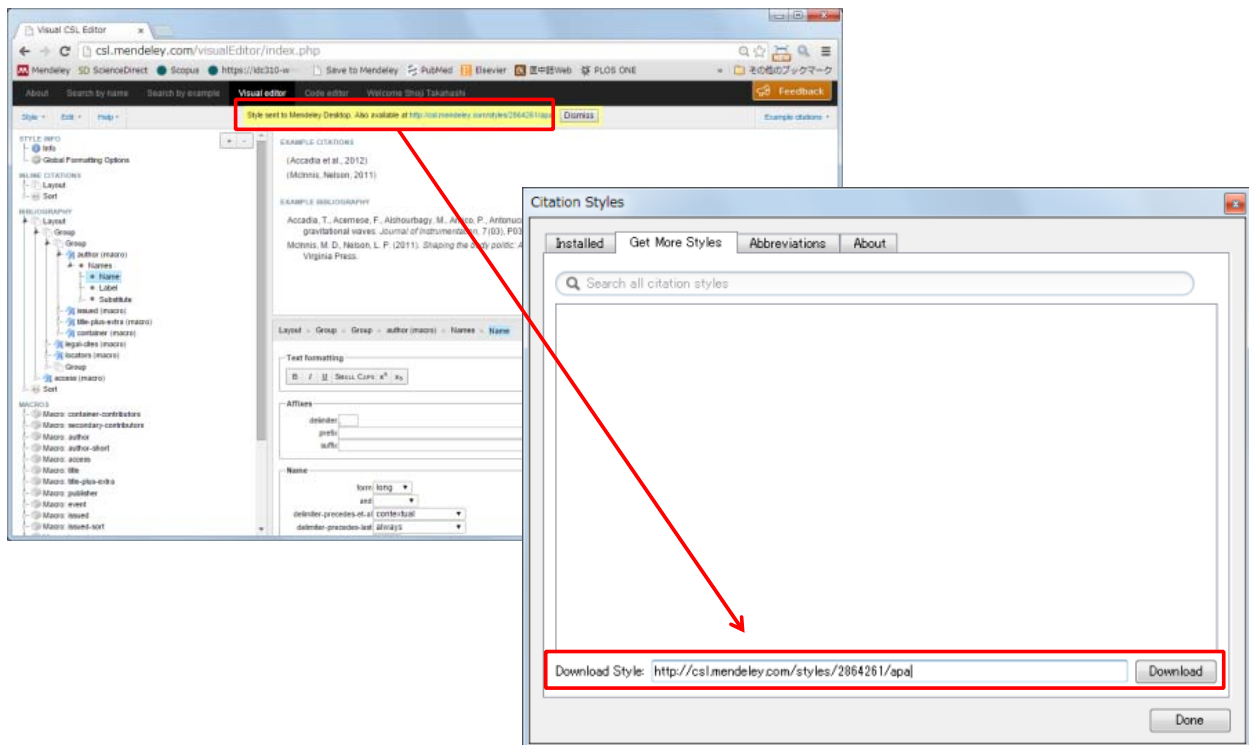## ⑪ 引用スタイルの編集 (2)

- CSL Editorで編集後、保存

少し高度な利用のヒント
⑫ 引用スタイルの編集（3）

- 編集後のスタイルを読み込み

少し高度な利用のヒント
⑬ BibTexフォーマットでの出力

- [File] → [Export…] から BibTex (*.bib) フォーマットでエクスポート可能
- [Tools] → [Options] → [BibTex] タブで環境設定