



**FREE Reference Management Tool & SNS**  
**[www.mendeley.com](http://www.mendeley.com)**

Kagoshima University  
November 2016  
Elsevier Japan

Empowering Knowledge

## Today's Agenda

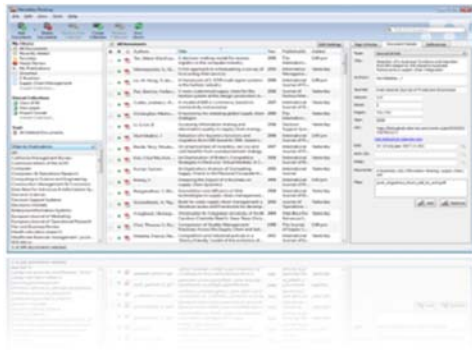
- Introduction
  - Add Literatures
    - Mendeley Desktop
    - Mendeley Web
    - Synched Up
  - Library Management
  - Bibliography
    - Citation Style
    - Insert Bibliography
- 
- Mendeley Online Catalogue
  - Group
  - Personal Profile
- 
- 少し高度な利用方法



Introduction

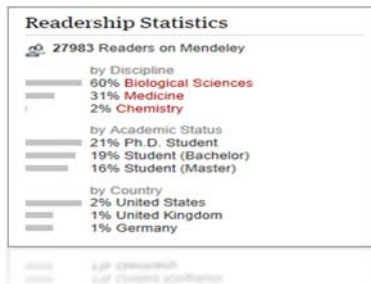
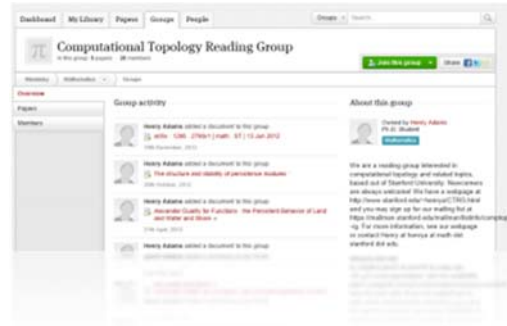
① What is Mendeley? (1)

You can continue to use Mendeley after graduation.



A FREE reference management tool for reading, annotations, sharing, or citing, (Windows, Mac, Linux, iOS, Web)

networking with researchers,



organize research database in cloud, and provide reader stats.

Introduction

② What is Mendeley? (2)

- Support major part of manuscript writing workflow

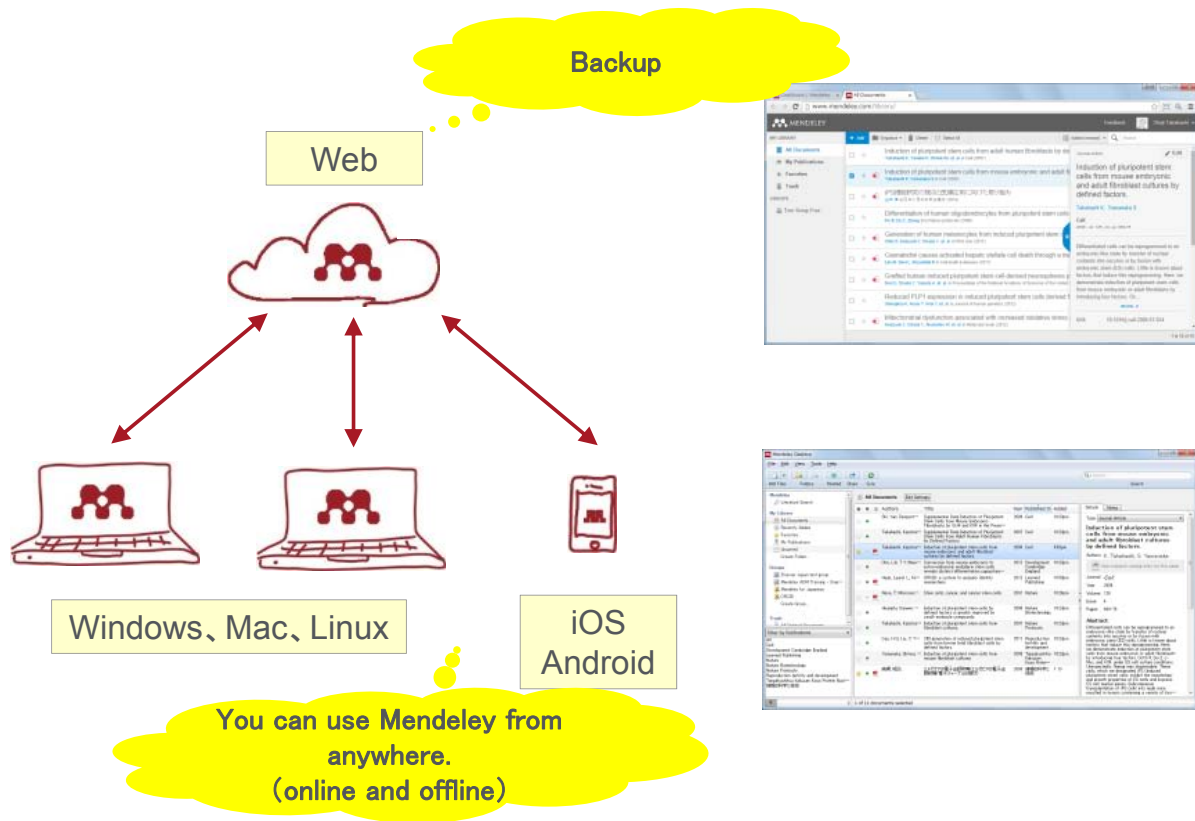
- Web
- Desktop
- Both



- Import PDF
- PDF Viewer, Annotation
- Private Group
- Styled References
- Public Group
- Web Importer
- PDF Management
- Personal Profiles
- Online Catalogue
- Follow Researchers
- Suggest
- STATS

Introduction

③ Mendeley Desktop and Mendeley Web

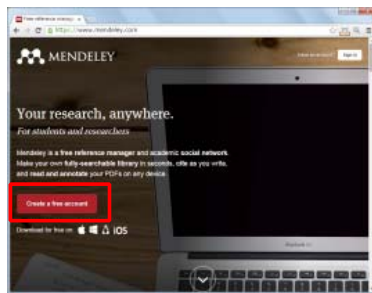


Introduction

④ User Registration and Install Mendeley Desktop

- User Registration is required.

- \* ID for ScienceDirect applies.
- \* Registration process is often updated.



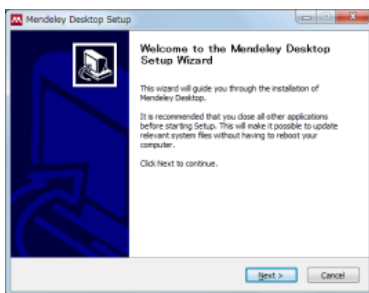
Step 1: <http://www.mendeley.com>  
[Get a free account]



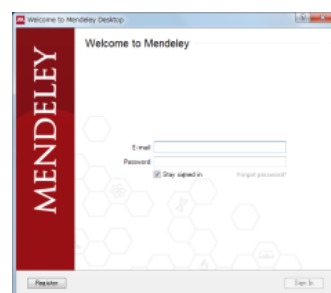
Step 2: First name, Last name, E-mail, Password, [Get started]



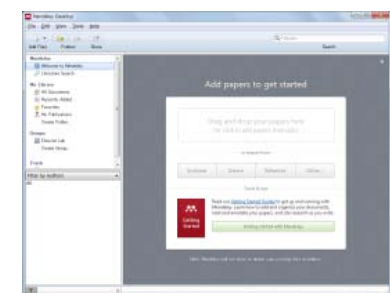
Step 3: Choose Field of study and Academic Status, [Finish]



Step 4: Install Mendeley Desktop



Step 5: Start Mendeley Desktop, and sign-in with E-mail, Password, [Sign In]



Step 6: Initial screen

## Practice / Demo

1. User Registration and Install Mendeley Desktop
2. Launch Mendeley Desktop

## Today's Agenda

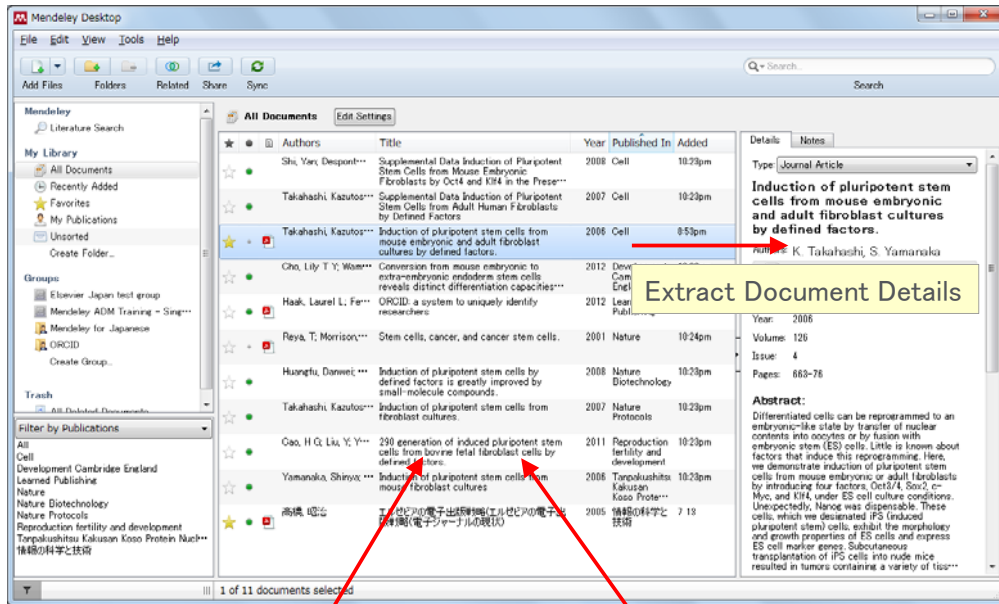
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## Add Literatures (Mendeley Desktop)

### ① Import PDF, Extract Document Details

- Drag and Drop PDF files, and Mendeley Desktop will extract document details automatically.



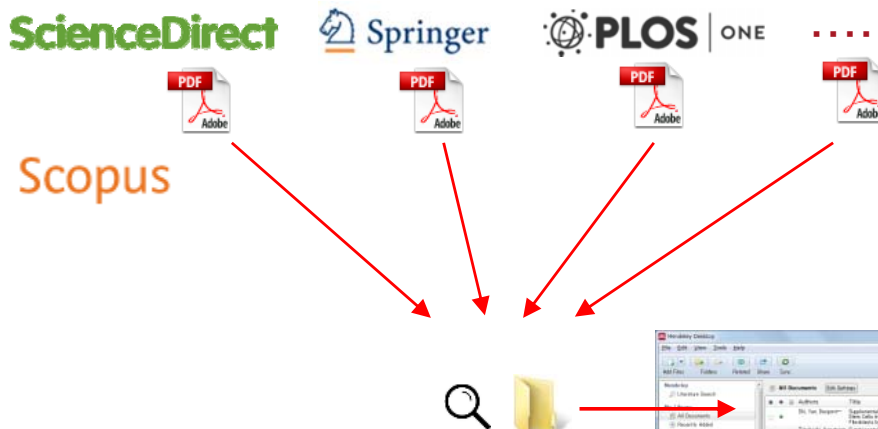
Now, you can do it also on Mendeley Web.



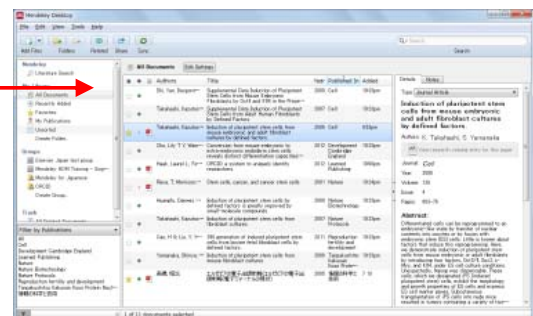
## Add Literatures (Mendeley Desktop)

### ② Watched Folder

- Mendeley will import PDF files from a designated folder.



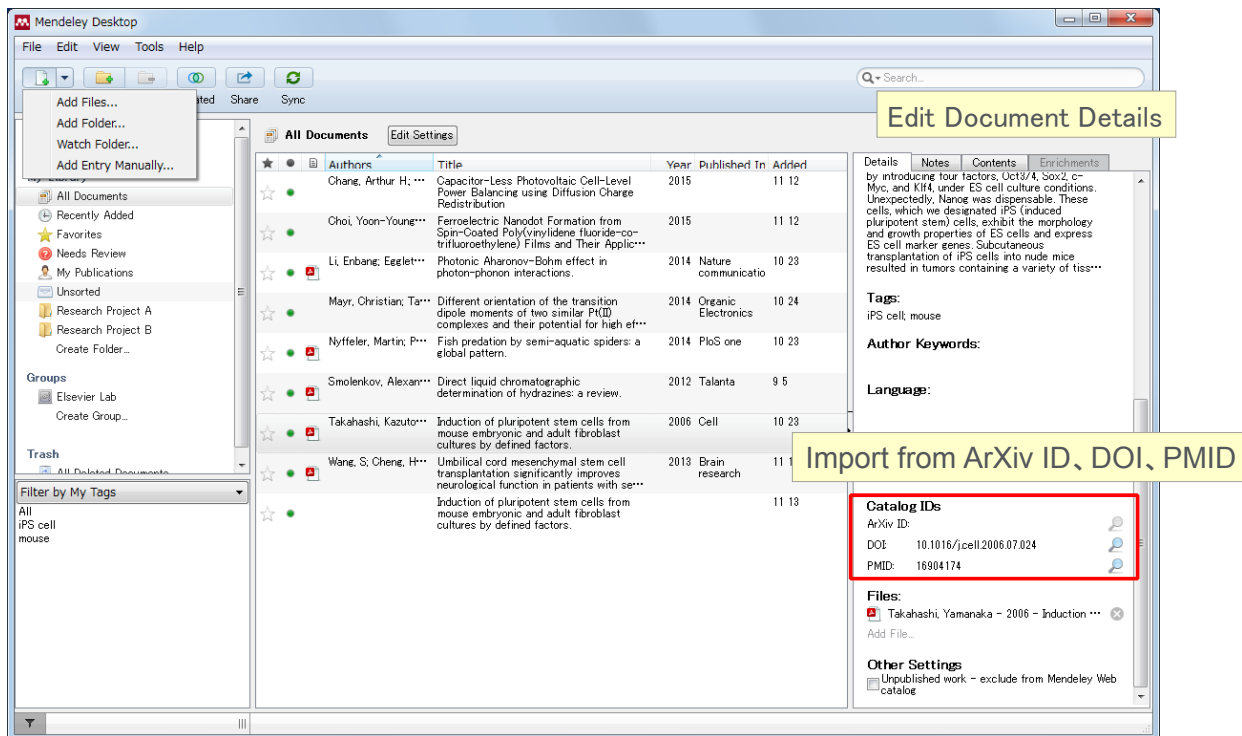
Watched Folder settings  
 [File] menu → [Watch Folder...]  
 [Options] menu → [Watched Folders]



## Add Literatures (Mendeley Desktop)

### ③ Edit Document Details

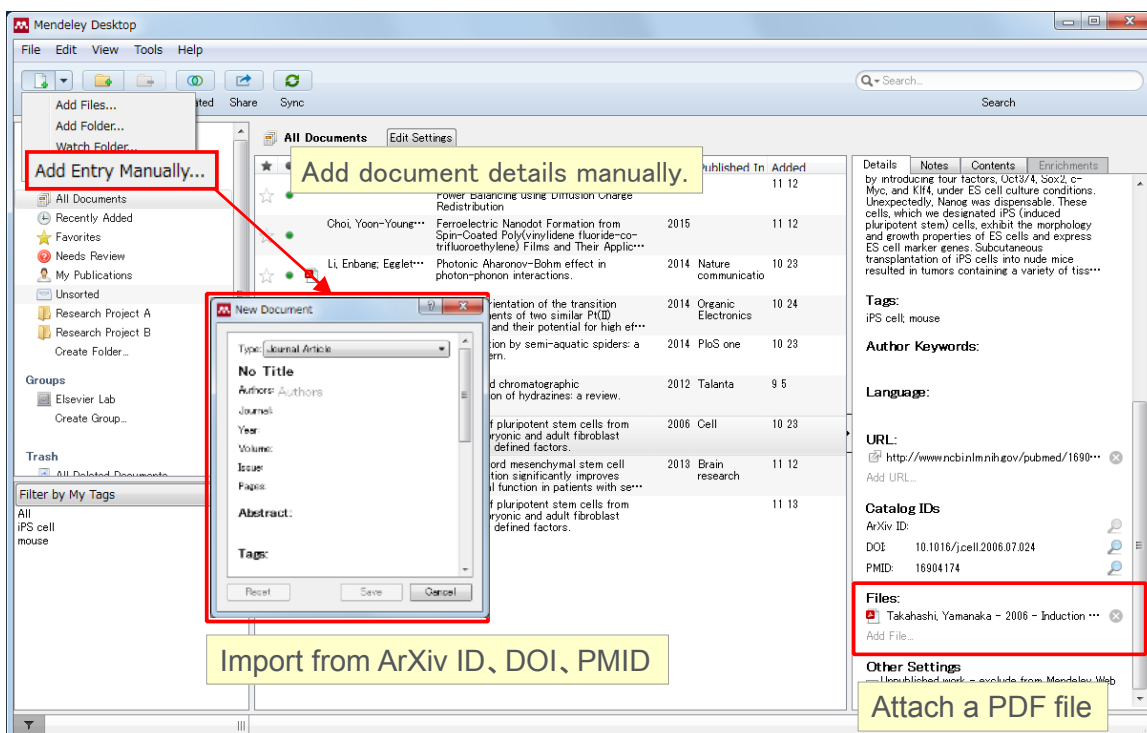
- You can edit incomplete document details.



## Add Literatures (Mendeley Desktop)

### ④ Manual Entry

- You can add an entry manually, and attach a PDF file.



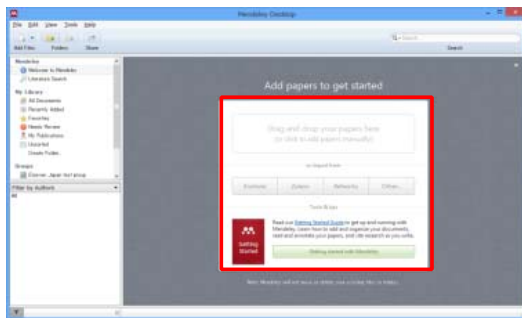
## Add Literatures (Mendeley Desktop)

### ⑤ Import from other Reference Management Tool

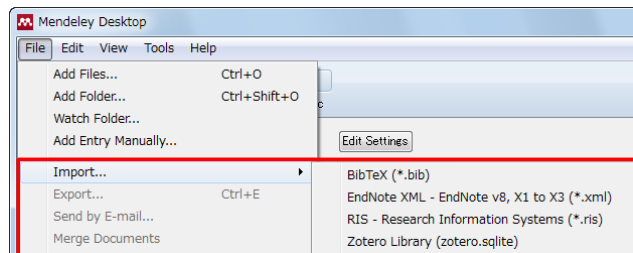
- You can import BibTex/XML/RIS files from other tools.
  - Export from other Tools
    - o EndNote
      - o [File] menu, [Export...]
      - o Choose XML (\*.xml) format
    - o RefWorks
      - o [Record] menu, [Export]
      - o Choose (EndNote, Referece Manager, ProCite)
  - [File] menu, [Import...]
  - Choose an exported file, and [Open]

PDF files need to be managed separately.

Initial Import Page at Launch



[File] menu > [Import...]



## Practice / Demo

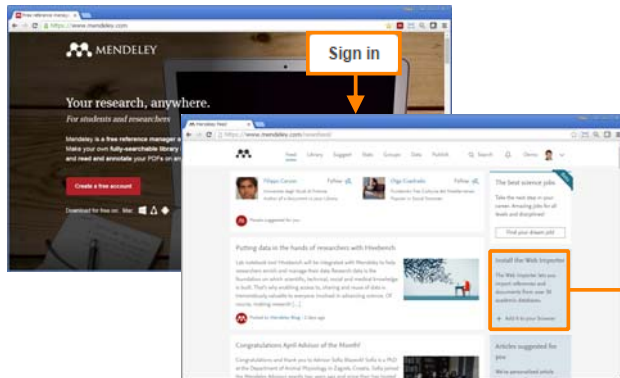
### 3. Add Literatures Part 1 (Add PDF files on Mendeley Desktop)

## Add Literatures (Mendeley Web)

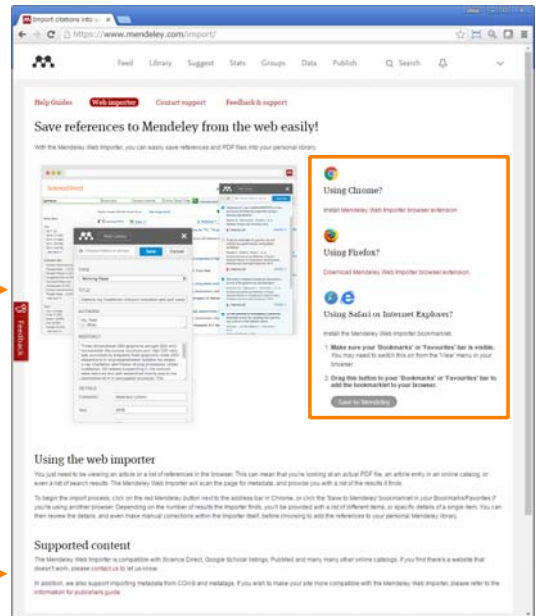
### ① Install Web Importer (1)

- You can export literatures from databases.

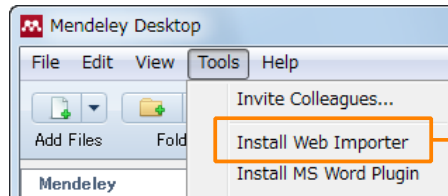
#### Mendeley Web



#### Web Importer Install Page



#### Mendeley Desktop

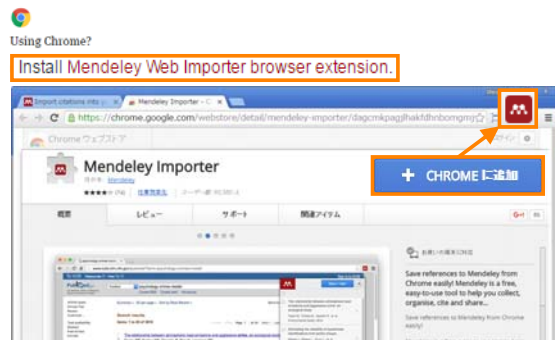


<http://www.mendeley.com/import>

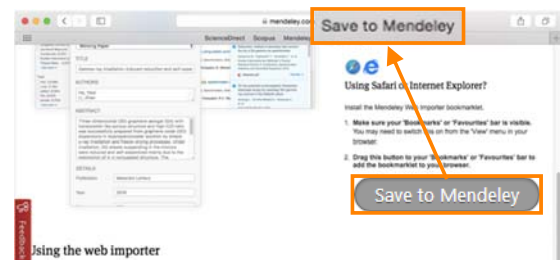
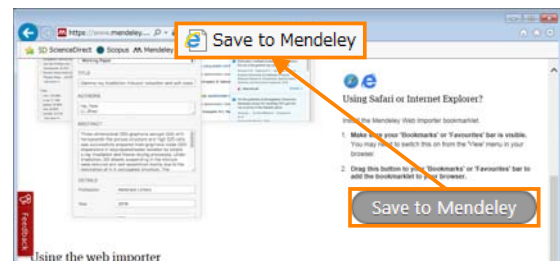
## Add Literatures (Mendeley Web)

### ② Install Web Importer (2)

Chrome、FireFox:  
Install Browser Extension



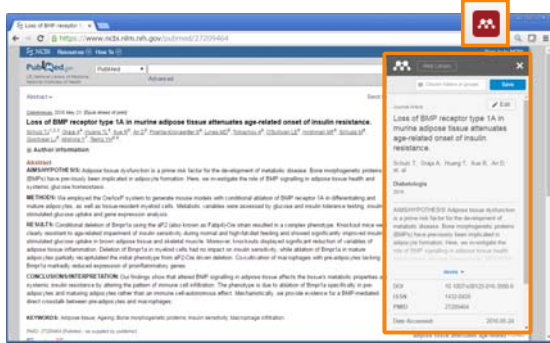
Internet Explorer、Safari:  
Drag and Drop bookmarklet on Tool-bar  
※ Safari will use browser extension in future



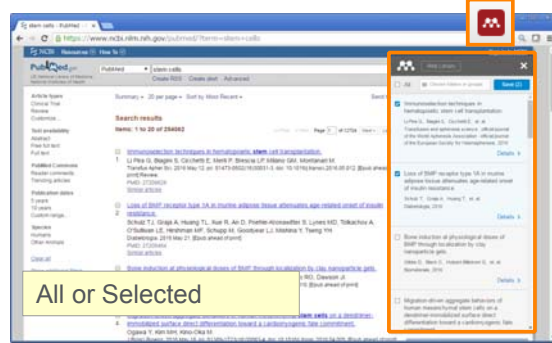


### Add Literatures (Mendeley Web) ③ Use Web Importer (Chrome, FireFox)

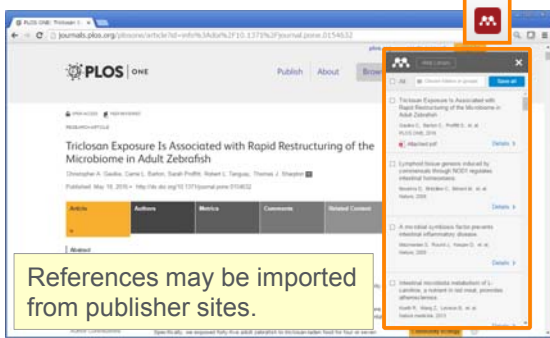
- You can import literatures from document detail pages or search results pages.



PubMed (document detail page)



PubMed (search result page)

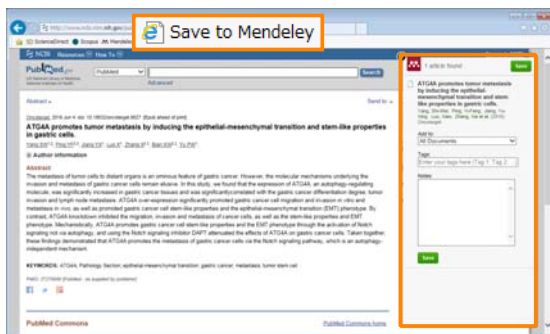


PLoS One (document detail page)



### Add Literatures (Mendeley Web) ④ Use Web Importer (Internet Explorer, Safari)

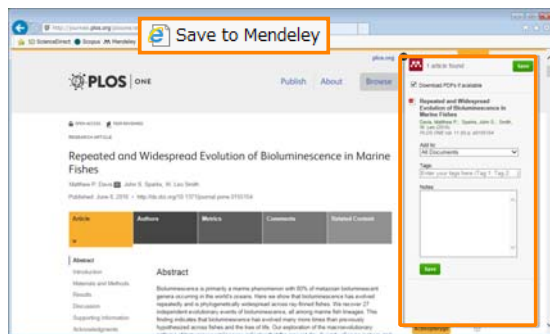
- You can import literatures from document detail pages or search results pages.



PubMed (document detail page)



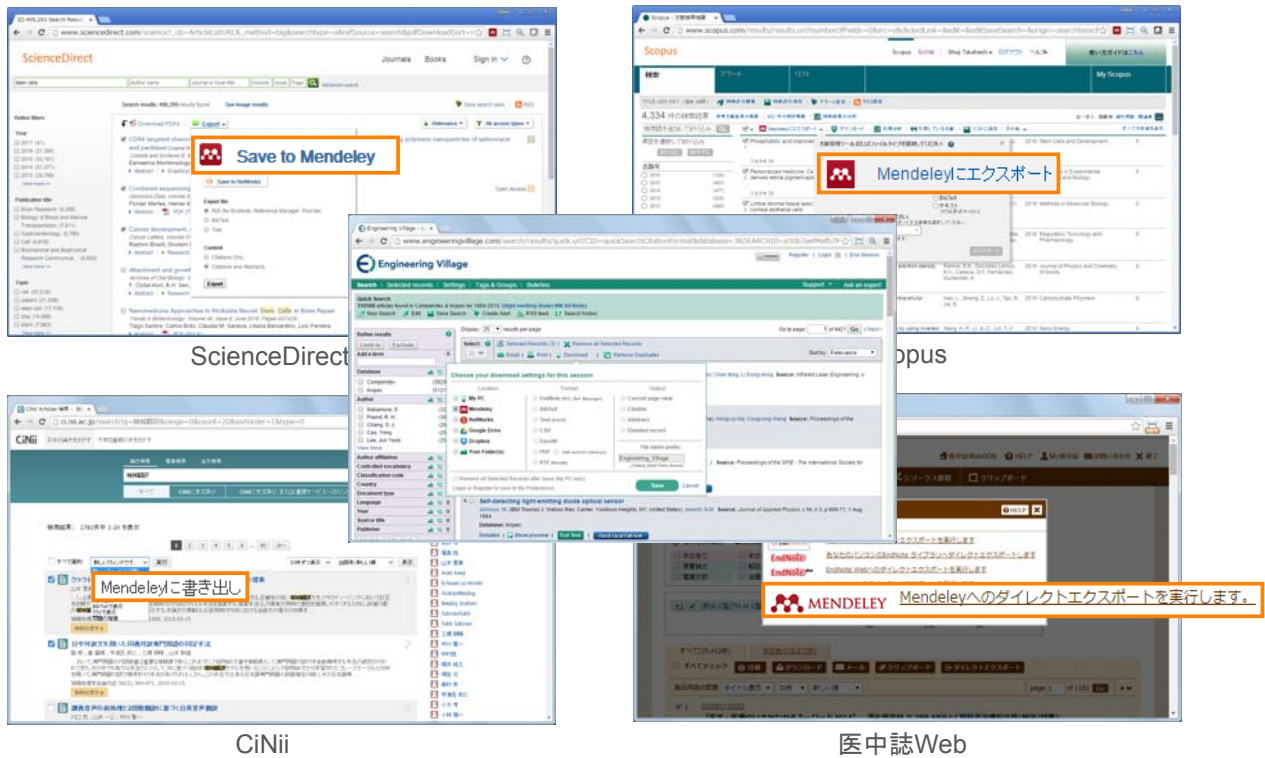
PubMed (search result page)



PLoS One (document detail page)

## Add Literatures (Mendeley Web) ⑤ Direct Export to Mendeley

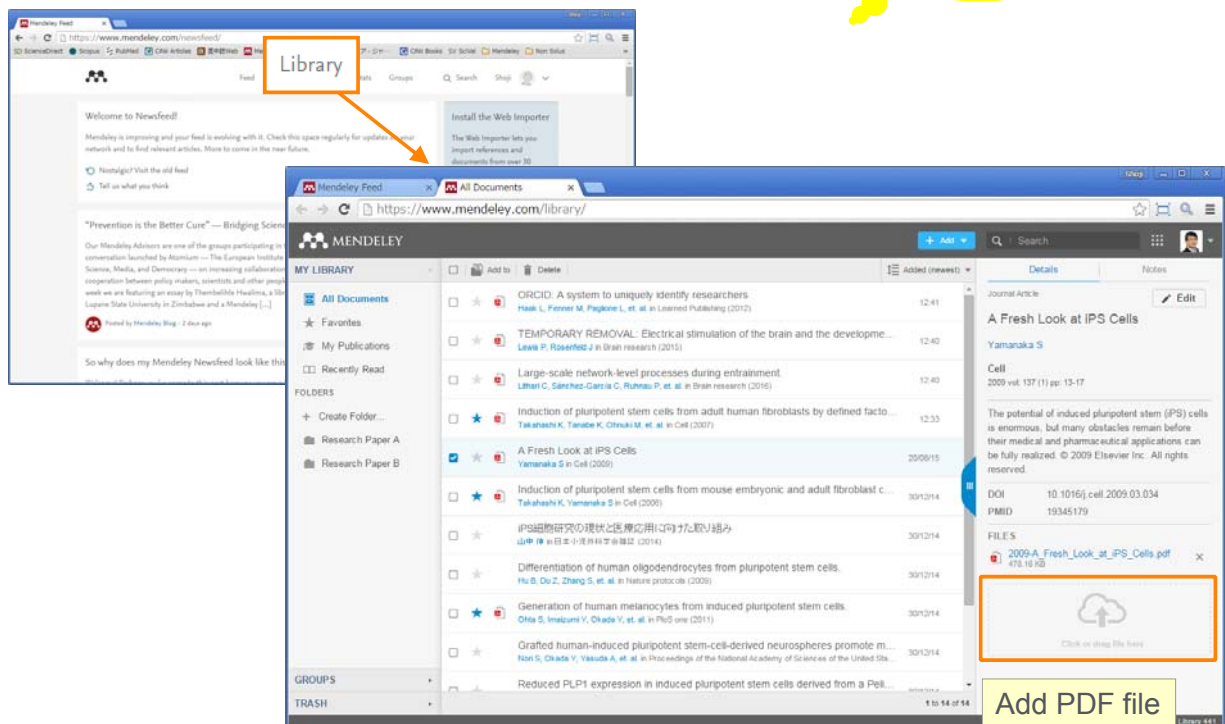
- Databases have 'Export to Mendeley' menu on web sites.



## Add Literatures (Mendeley Web) ⑥ My Library web

- [Library] stores your collections.

Basic functions of Desktop Mendeley are available on My Library web.



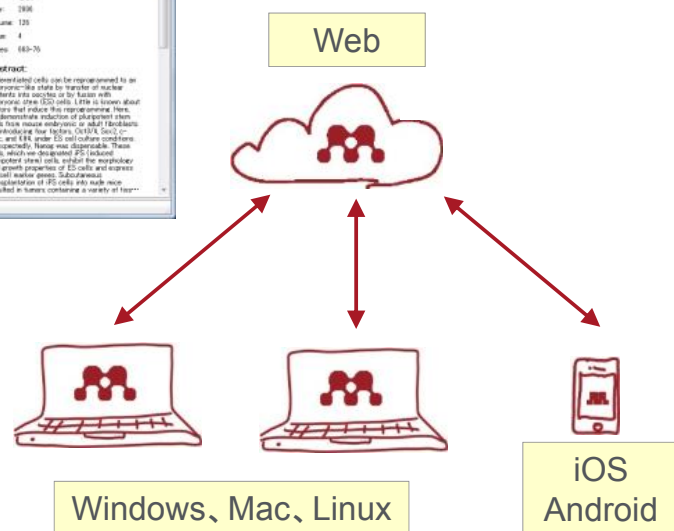
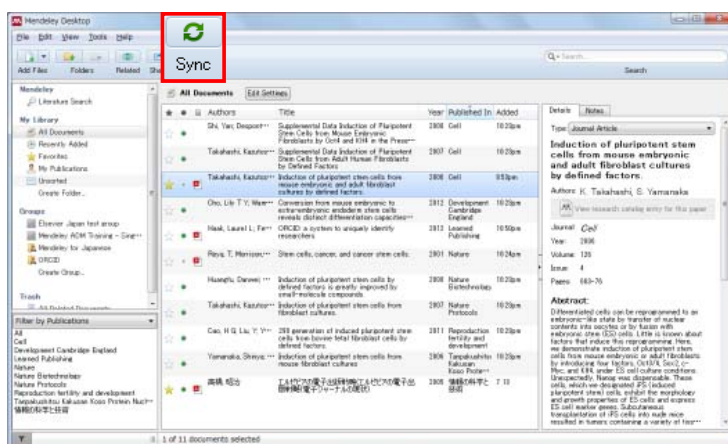
## Practice / Demo

4. Install Web Importer
5. Add Literatures Part 2 (Web Importer)

### Synched Up

#### ① Synch and Work in the Same Library

- Mendeley Desktop will synch up at launch or [Sync]



## Synched Up

### ② Settings of Synch Folders

- 2GB is available FREE on Mendeley Web

**Edit Settings**

Synch attached PDF file  
Select folders to synch up  
✘ All folders are selected at default.

**Confirm Disk Storage Spaces**

Web Space usage: 9 MB / 2 GB Personal Web Space

## Practice / Demo

### 6. Synch up Mendeley Desktop with Mendeley Web

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  - Citation Style
  - Insert Bibliography

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- Group
- Personal Profile

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## Library Management

### ① Library Search and Folders

- Search, Sort Documents, Folders make it easier to manage references.

**Library Search**

**Sort Documents**  
(Author name, Title, Publication Year, Publication, Registration Date)

**Add Tags**

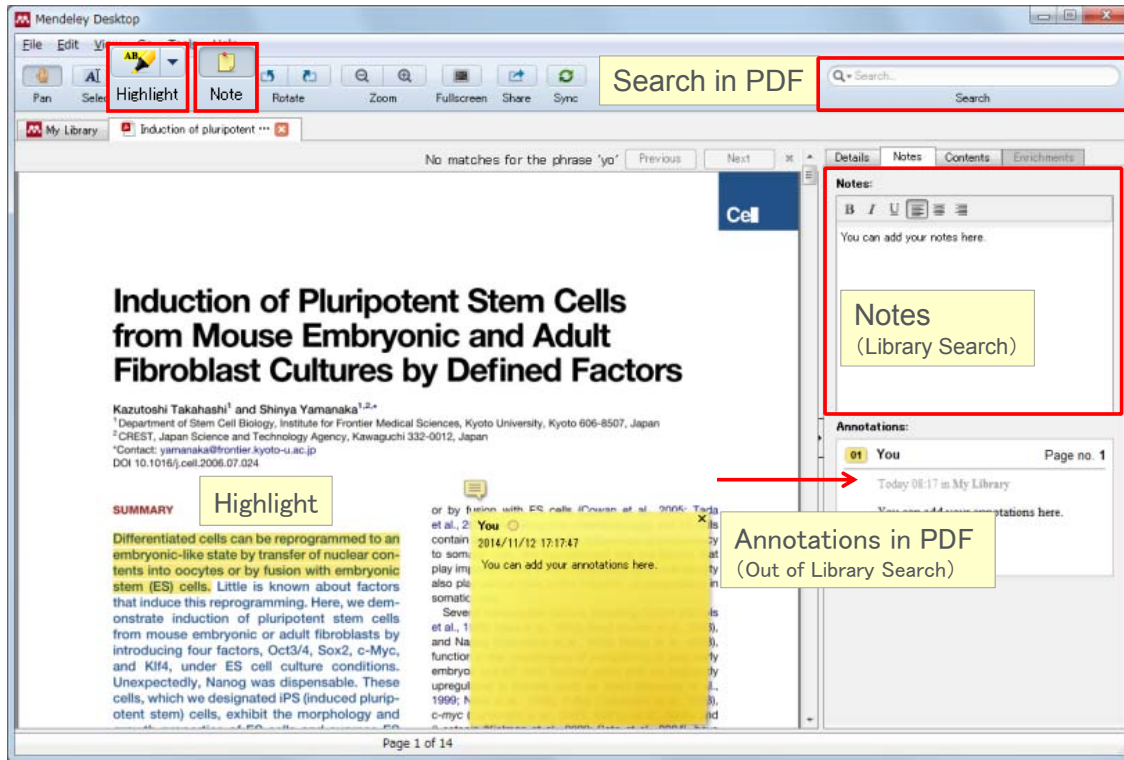
**Literature Filters**  
(Author Keywords, Author Name, Tag, Publication)

Authors	Title	Year Published In	Added
Cao, H G, Liu, Y, Y...	290 generation of induced pluripotent cells from bovine fetal fibroblast cells defined factors.		
Cho, Lily T Y, Wan...	Conversion from mouse embryonic to extra-embryonic endoderm stem cells reveals distinct differentiation capacities		
Haak, Laurel L, Fe...	ORCID: a system to uniquely identify researchers		
Huangfu, Danwei, ...	Induction of pluripotent stem cells by defined factors is greatly improved by small-molecule compounds.	2008 Nature Biotechnology	10:23pm
Reya, T, Morrison, ...	Stem cells, cancer, and cancer stem cells.	2001 Nature	11:00pm
Yamanaka, Shinya, ...	Induction of pluripotent stem cells from mouse fibroblast cultures	2006 Tarpakushits Kakusan Koso Prote...	10:23pm
高橋, 昭治	エルゼビアの電子出版戦略(エルゼビアの電子出版戦略(電子ジャーナルの現状))	2005 情報の科学と技術	7 13

## Library Management

### ② Search, highlight, annotate in PDF

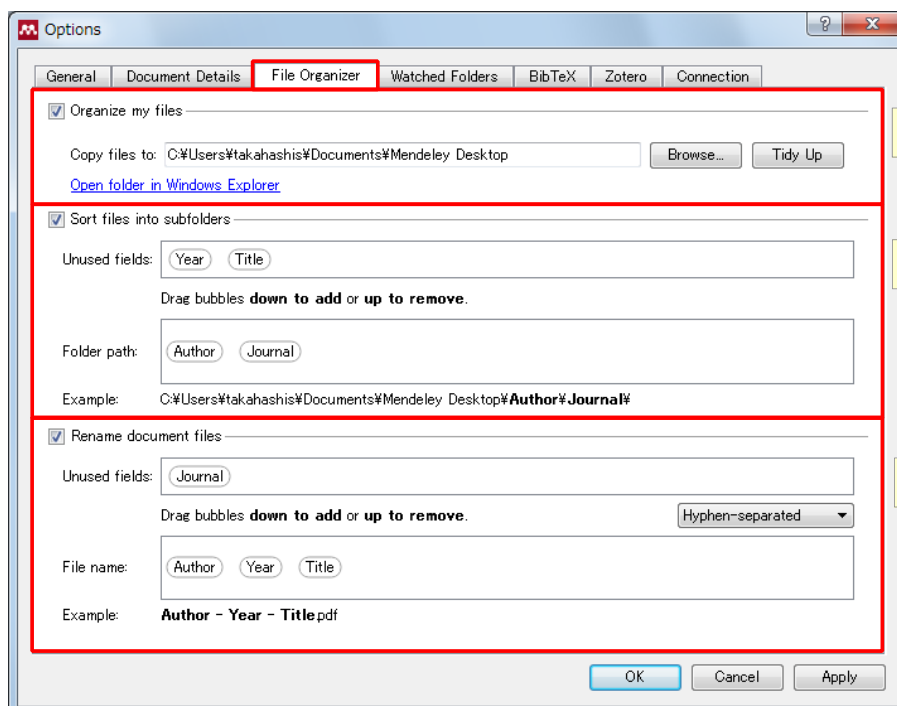
- You can highlight and make annotations with colors in PDF.



## Library Management

### ③ Manage PDF Files

- Windows: [Tools] menu > [Options] -> [File Organizer] tab
- Mac: [Mendeley Desktop] menu -> [Preferences...] -> [File Organizer] tab



Prevents PDF deletion by mistake

Make PDF copies

Make named subfolders

Rename PDF files

※ All OFF at Default!

## Practice / Demo

### 7. Organize Library and PDF files with Mendeley Desktop

## Today's Agenda

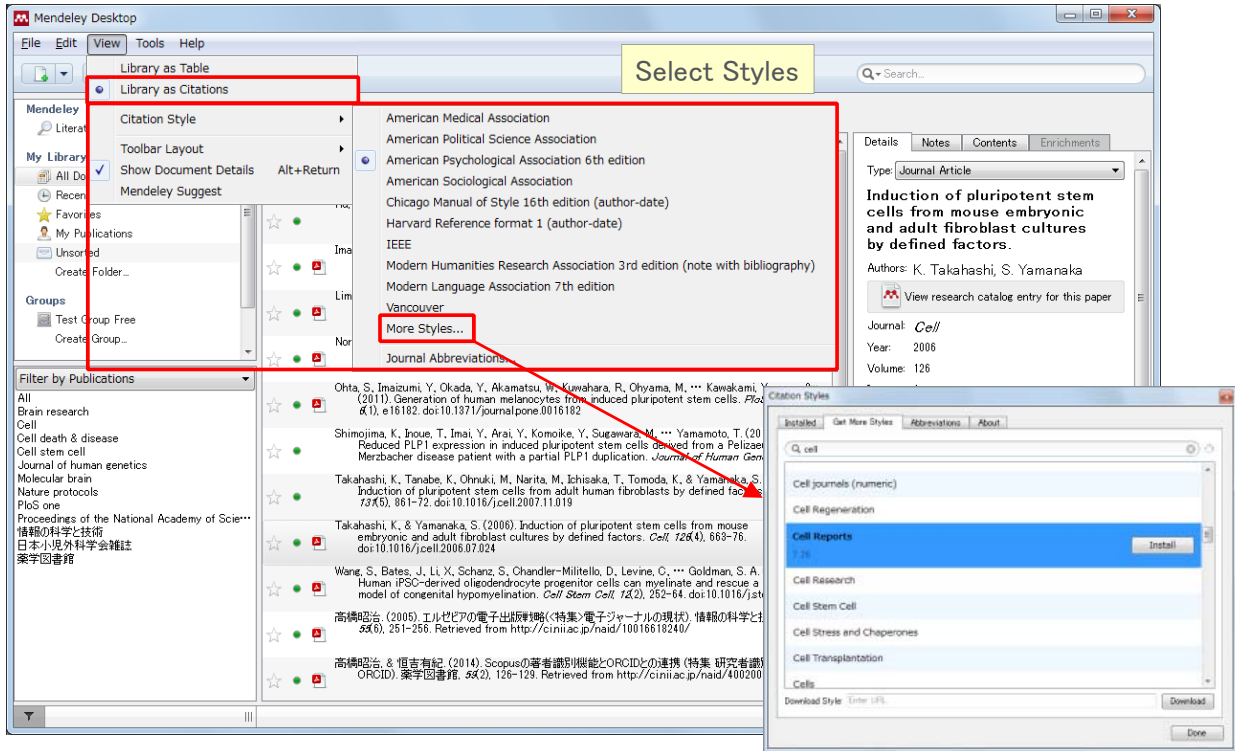
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# Bibliography

## ① Citation Style Library

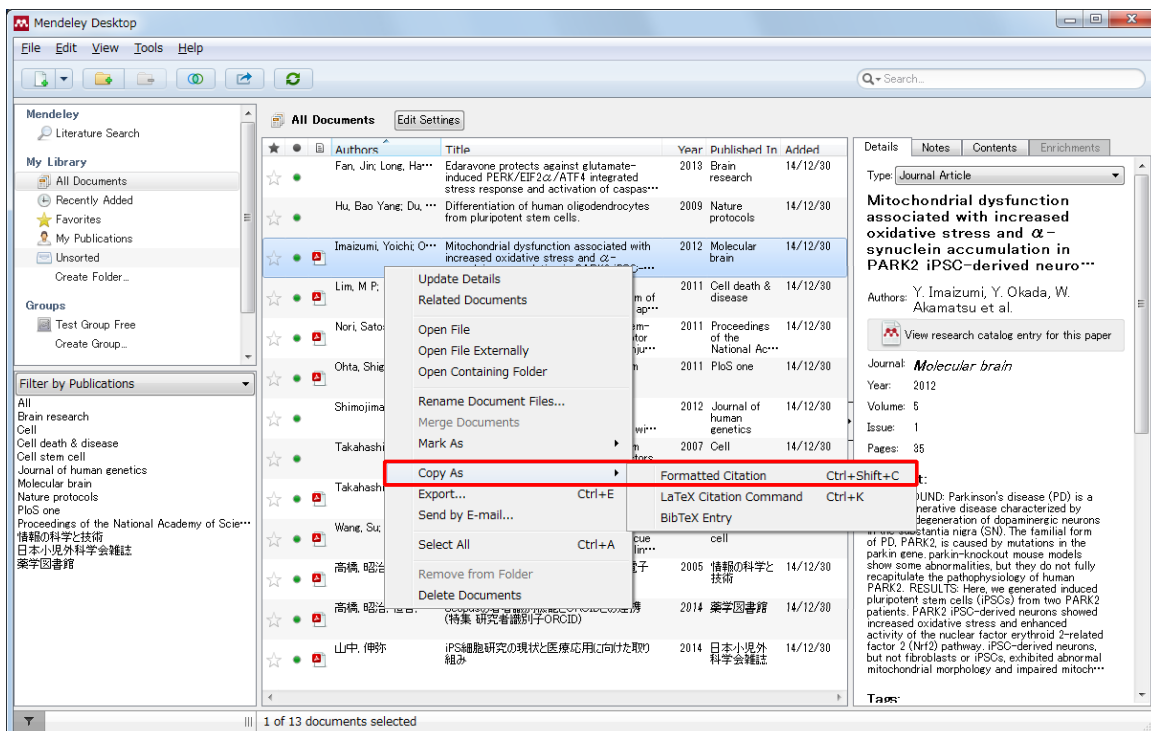
- Library can use citation style.



# Bibliography

## ② Use Citation Style

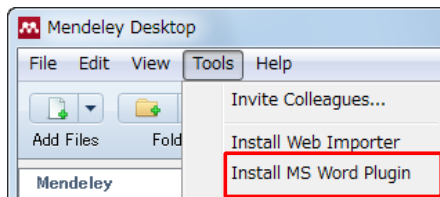
- Right-click on a document, and [Copy As] → [Formatted Citation]





## Insert Bibliography

### ① Install MS Word Plugin

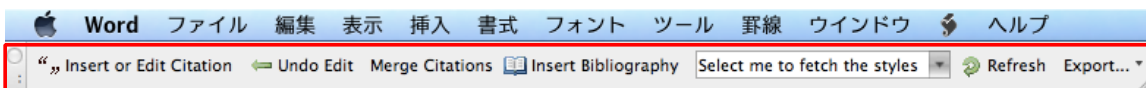


Also on LibreOffice

Windows:



Mac:



## Insert Bibliography

### ② Insert Citation

Workflow for inserting a citation:

- Click 'Insert Citation' in the Word ribbon.
- A search pop-up window appears with the text 'stem cells' in the search bar.
- Search results are displayed, including 'Supplemental Data Induction of Pluripotent Stem Cells from Mouse Embryonic Stem Cells'.
- Click 'Cite' to insert the citation.
- The citation '(Yamanaka & Takahashi, 2006)' is inserted into the text.

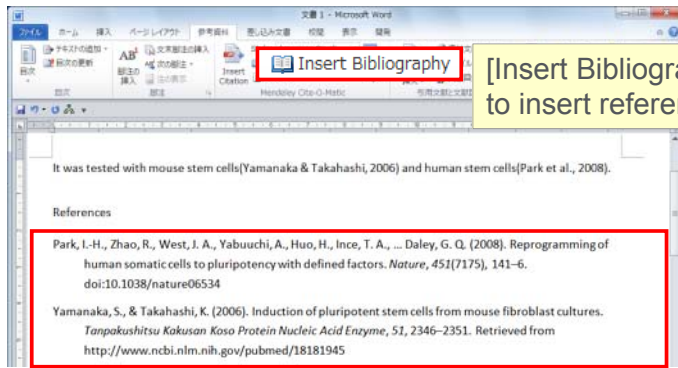
[Insert Citation] where you want to insert

Citation is inserted

Search My Library via a pop-up window or Search by Mendeley Desktop

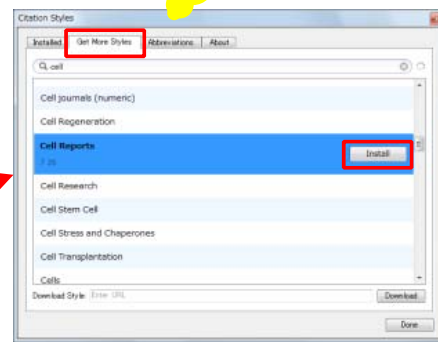
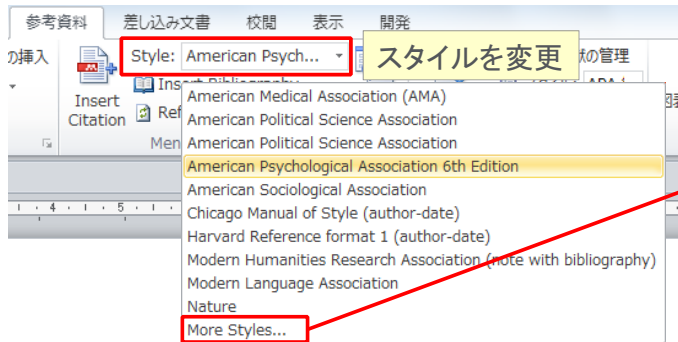
# Insert Bibliography

## ③ Reference List and Change Style



[Insert Bibliography] where you want to insert references

You can edit reference style by CSL Editor. SIST02 (Japanese Common Style) is available.



## Practice / Demo

8. Insert citations and references

## Today's Agenda

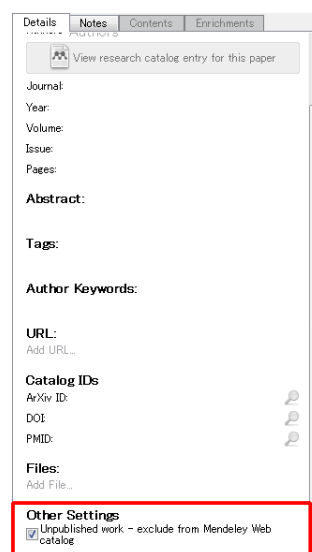
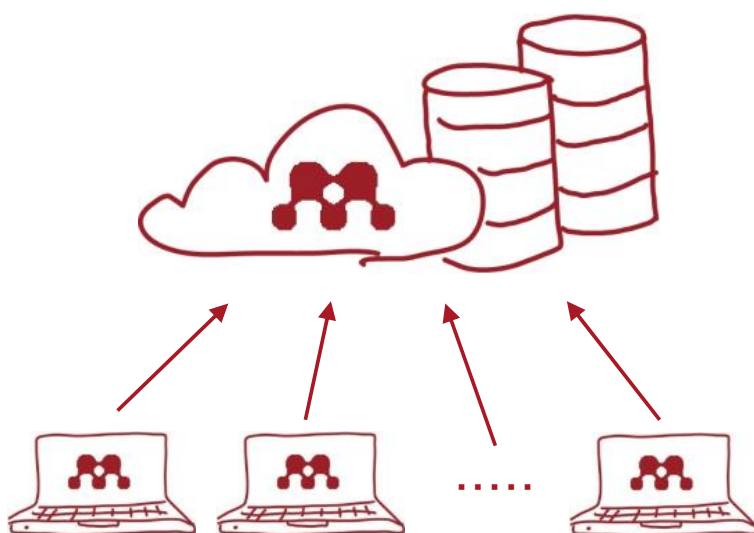
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## Mendeley Online Catalogue

### ① All “My Library” Information from Users

- Your “My Library” is registered anonymously on Online Catalogue

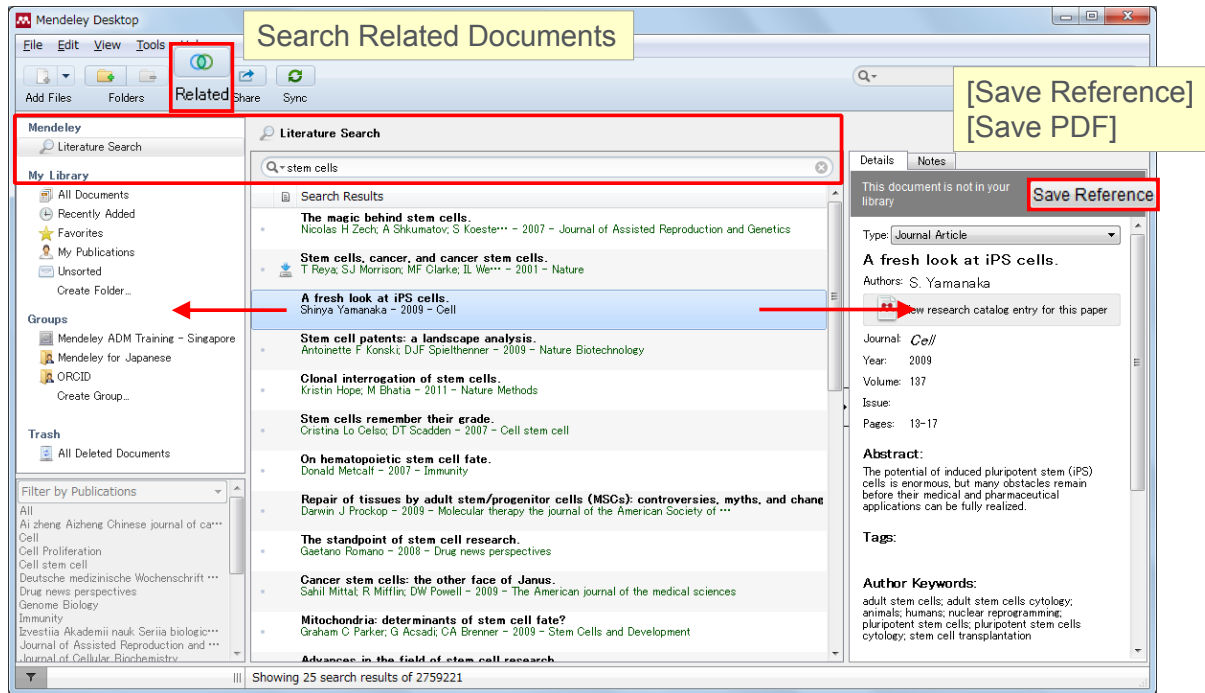


※Select [Unpublished work] if you want to exclude from Online Catalogue.

## Mendeley Online Catalogue

### ② Mendeley Desktop

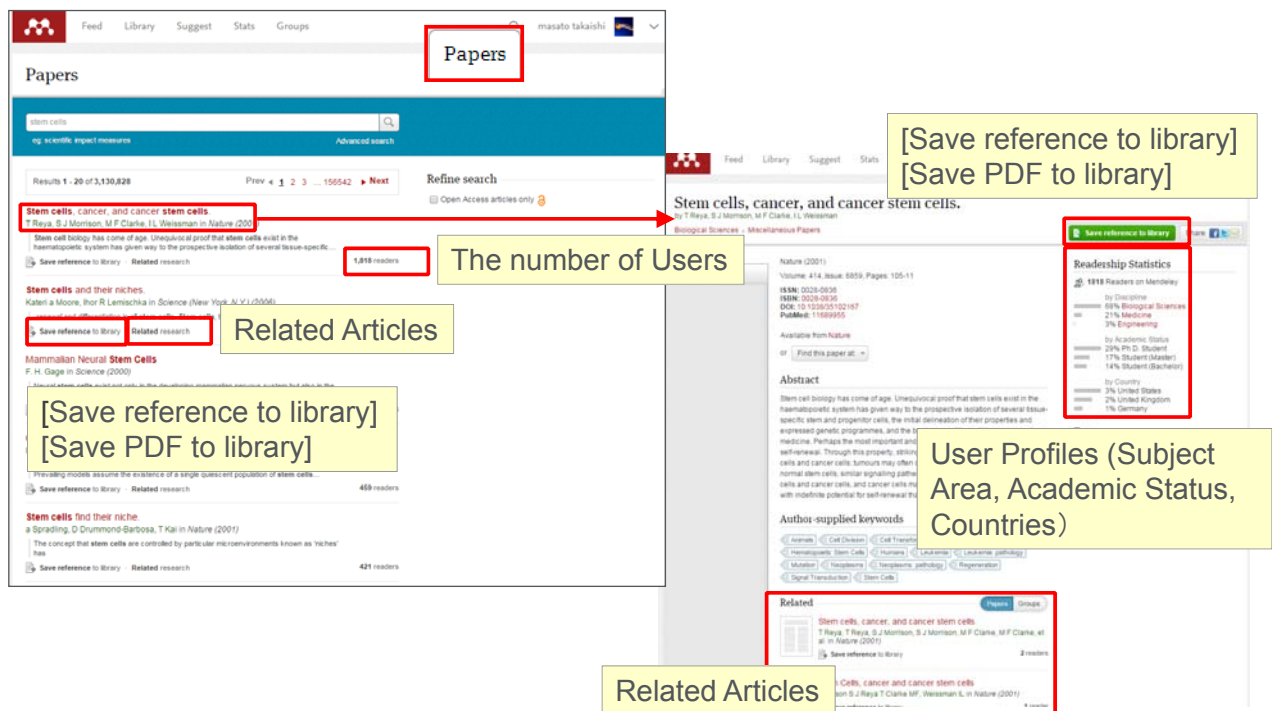
- [Literature Search], and save documents (or drag and drop).



## Mendeley Online Catalogue

### ③ Mendeley Web

- User Information can be found.



## Mendeley Online Catalogue

### ④ Suggest




- Mendeley Web suggests articles for you.

Feed Library **Suggest** Stats Groups

Q masato takaishi

• Library comparison with other users documents, subject area, or the latest saved documents.

Based on all the articles in your library

 <p>Theories of the Information Society Frank Webster International library of sociology-N... (2006)</p> <p>Add to library &gt;</p>	 <p>Physicochemical characterization of wet microalgal cells disrupted with instant catapult steam explosion for lipid extraction Jun Cheng, Rui Huang, Tao Li, Junhu Zhou, K... Bioresource Technology-191 (2015)</p> <p>Add to library &gt;</p>	 <p>Diuron, Irgarol 1051 and Fenitrothion contamination for a river passing through an agricultural and urban area in Higashi Hiroshima City, Japan. Chikumbusko Chiziwa Kaonga, Kazuhiko Take... The Science of the total environme... (2015)</p> <p>Add to library &gt;</p>
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## Today's Agenda

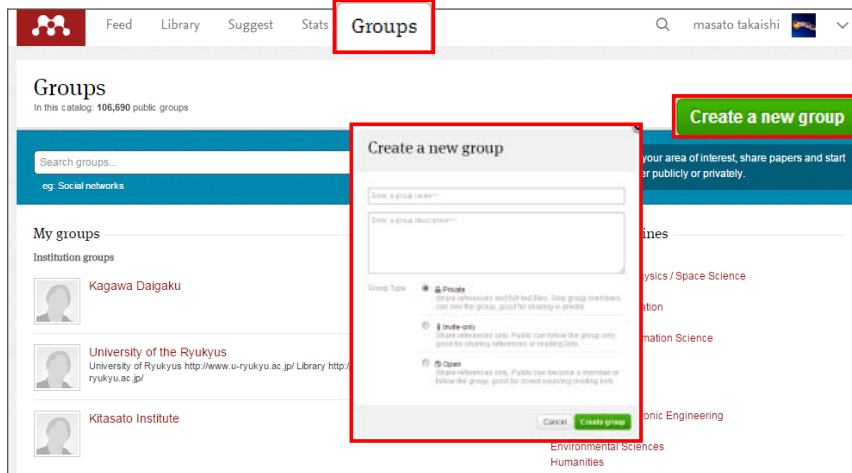
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# Group

## ① Create Groups

- Via Mendeley Desktop or Mendeley Web



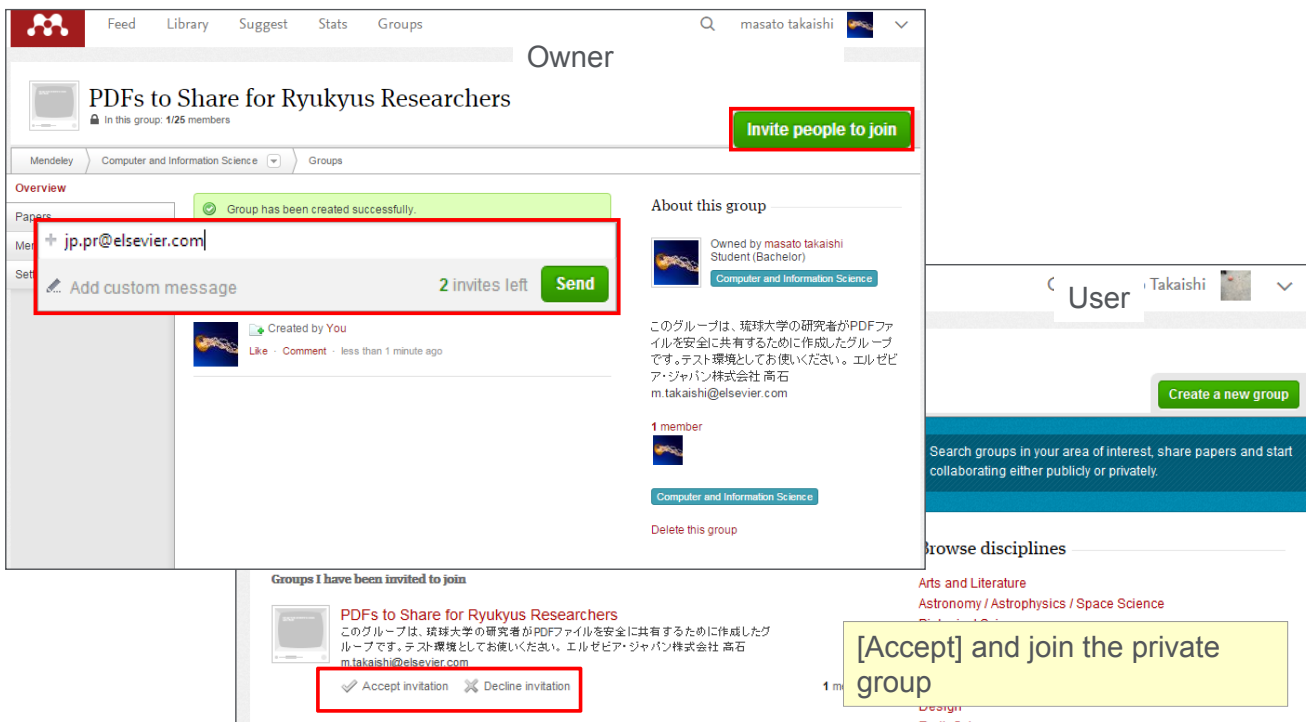
Groups	Post Documents	Browse Documents	# of Users	Share Documents	Example
Private	Invited Users	Invited Users	3 (Free Version)	PDF	Research Project
Invite-only	Invited Users	Everyone	20	Document Details	Share Reading List
Open	Everyone	Everyone	Unlimited	Document Details	Discussion Group

Either Group (Free Version)

# Group

## ② Private Group (1)

- An owner invites users to join a private group.

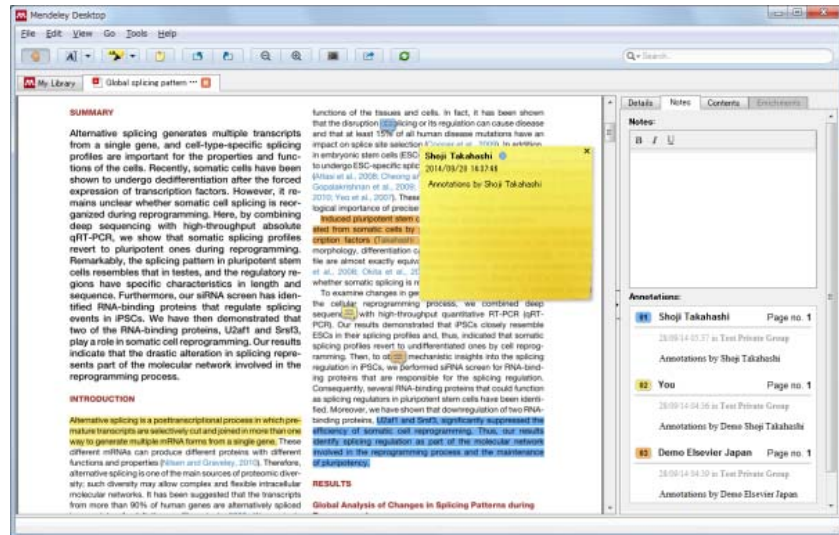
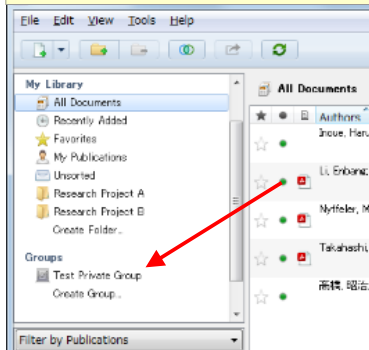


Group

③ Private Group (2)

- You can share PDF files in a private group, including annotations and highlights.

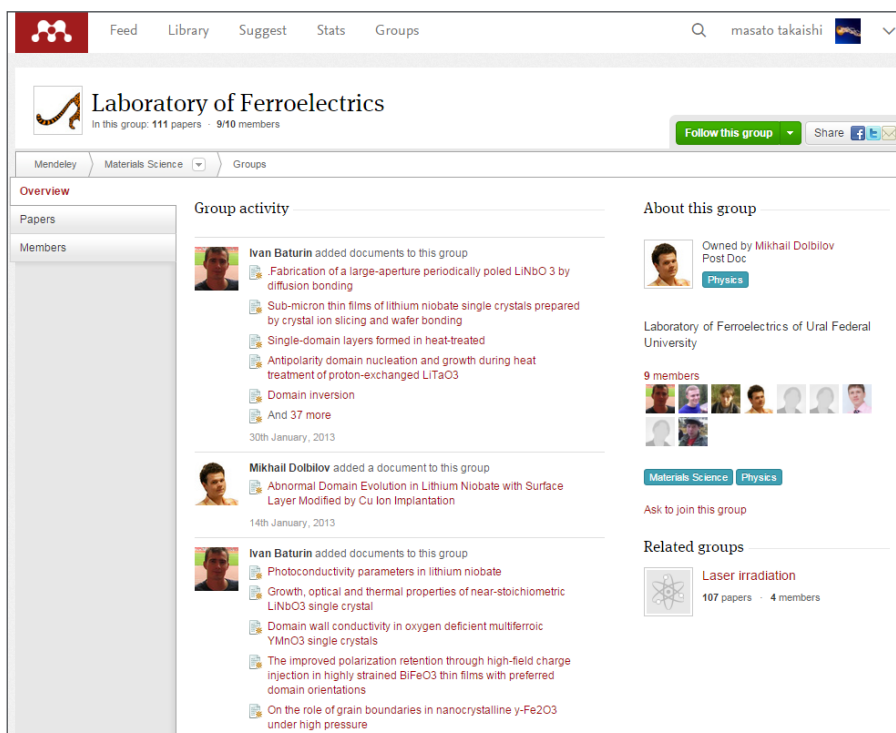
Copy documents to a private group folder, and synch.



Group

④ Invite-only Group

- Communicate research output from a lab, or share a reading list.



## Group

### ⑤ Open Group

- You can share literature information, and discuss.

The screenshot shows the Mendeley group page for "Agriculture, Nutrition and Health". The page header includes navigation tabs: Feed, Library, Suggest, Stats, Groups. A search bar shows "masato takaishi". A "Join Group" button is visible. The group name "Agriculture, Nutrition and Health" is displayed with a sub-header "The Number of Documents and Users" and a note "In this group: 863 papers · 281 members". The page is divided into sections: Overview (Papers, Members), Group activity (with a comment box and a post by Mysbah Balagamwala), and About this group (owned by IFPRI Library, with a description of the group's collaborative bibliography and a list of 353 members). The IFPRI logo is also present.

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## Personal Profile

### ① Edit Personal Profile

- You can use a personal profile page to communicate your career.

The screenshot shows the Mendeley Desktop interface. At the top, there is a search bar with 'masato takaishi' entered. Below it is the profile for 'masato takaishi', a Solution Consultant at Elsevier Japan Kabushiki Kaisha, with 1 publication and 0 readers. There are 'Edit Profile' and 'Edit' buttons for 'Research Interests' and 'About'. A 'My Publications' folder is highlighted, containing a list of documents with columns for Authors, Title, Year, Published In, and Added. A yellow callout box says 'Save your publications in [My Publications] folder.' The right pane shows details for a journal article in Japanese.

## Personal Profile

### ② Follow Researchers

- Follow, and see feeds.

The screenshot shows the Mendeley Desktop interface for a user profile of 'Victor Henning', Co-Founder/CEO of Mendeley & VP Strategy at Elsevier BV. The profile shows 19 publications and 1122 readers. There are 'Follow' and 'Message' buttons. A search bar at the top is labeled 'Search by People'. Below the profile, there is a 'Newsfeed' section with updates from followed researchers. A yellow callout box says 'Follow, or send a message.' Another callout box says 'Feeds will show updates from groups or following researchers.' The newsfeed includes items like 'PDFs to Share for Ryukyus' and 'Dominik Seemann in the group Data Management for Librarians'.

## Author Performance Stats

- Stats will show performance (downloads and citations) of your publications.

## Mendeley Desktop and Mendeley Web

Functions	Desktop	Web
Web Importer	×	○
Suggest	×	○
Manage PDF Files	○	×
Citations Style	○	×
Insert Reference List (MS Word Plug-in)	○	×
Exclude from Mendeley Web Catalogue	○	×
User Stats of Documents	×	○
Edit Personal Profile	×	○
Stats	×	○

## User Guide, Helpdesk

- Mendeley Ltd.
  - User Guide, Tutorial  
<http://community.mendeley.com/guide>
  - FAQ、Questions  
<http://support.mendeley.com>
- エルゼビア・ジャパン株式会社(日本語)
  - クイックレファレンスガイド、参考文献スタイルについての情報など  
<http://www.elsevier.com/jp/online-tools/mendeley/users>

## Today's Agenda

- Introduction
  - Add Literatures
    - Mendeley Desktop
    - Mendeley Web
    - Synched Up
  - Library Management
  - Bibliography
    - Citation Style
    - Insert Bibliography
- 
- Mendeley Online Catalogue
  - Group
  - Personal Profile
- 
- 少し高度な利用方法



## 少し高度な利用のヒント

## ① E-mail、パスワードの変更

- [My Account] → [Account details] で変更可能

Account settings

Privacy

Notifications

Billing

Dashboard My Library Discover

masato takaishi

Profile

Settings

Privacy

Support

Logout

**Account Settings**

Changing your basic account settings here will change it in all Elsevier products [Learn more](#)

Email address

m.takaishi@elsevier.com

Password

[Change your password...](#)

Save changes

Delete Mendeley profile and data

## 少し高度な利用のヒント

## ③ Detailsタブに表示する項目

- [Options] -> [Document Details] で追加・変更可能

Details Notes Contents Enrichments

Type: Journal Article

**Induction of pluripotent stem cells from mouse embryonic and adult fibroblast cultures by defined factors.**

Authors: K. Takahashi, S. Yamanaka

View research catalog entry for this paper

Journal: *Cell*

Year: 2006

Volume: 126

Issue: 4

Pages: 663-76

**Abstract:**

Differentiated cells can be reprogrammed to an embryonic-like state by transfer of nuclear contents into oocytes or by fusion with embryonic stem (ES) cells. Little is known about factors that induce this reprogramming. Here, we demonstrate induction of pluripotent stem cells from mouse embryonic or adult fibroblasts by introducing four factors, Oct3/4, Sox2, c-Myc, and Klf4, under ES cell culture conditions. Unexpectedly, Nanog was dispensable. These cells, which we designated iPS (induced pluripotent stem) cells, exhibit the morphology and growth properties of ES cells and express ES cell marker genes. Subcutaneous transplantation of iPS cells into nude mice resulted in tumors containing a variety of tiss...

Tags:

Options

General Document Details File Organizer Watched Folders BibTeX Zotero Connection

Document type: Journal Article

Show fields:

Title

Authors

Abstract

Tags

Journal

Volume

Issue

Pages

Year

URL

Author Keywords

Files

Hide from Mendeley Web Index

Advisor

Column

Application Number

ArXiv ID

Cast

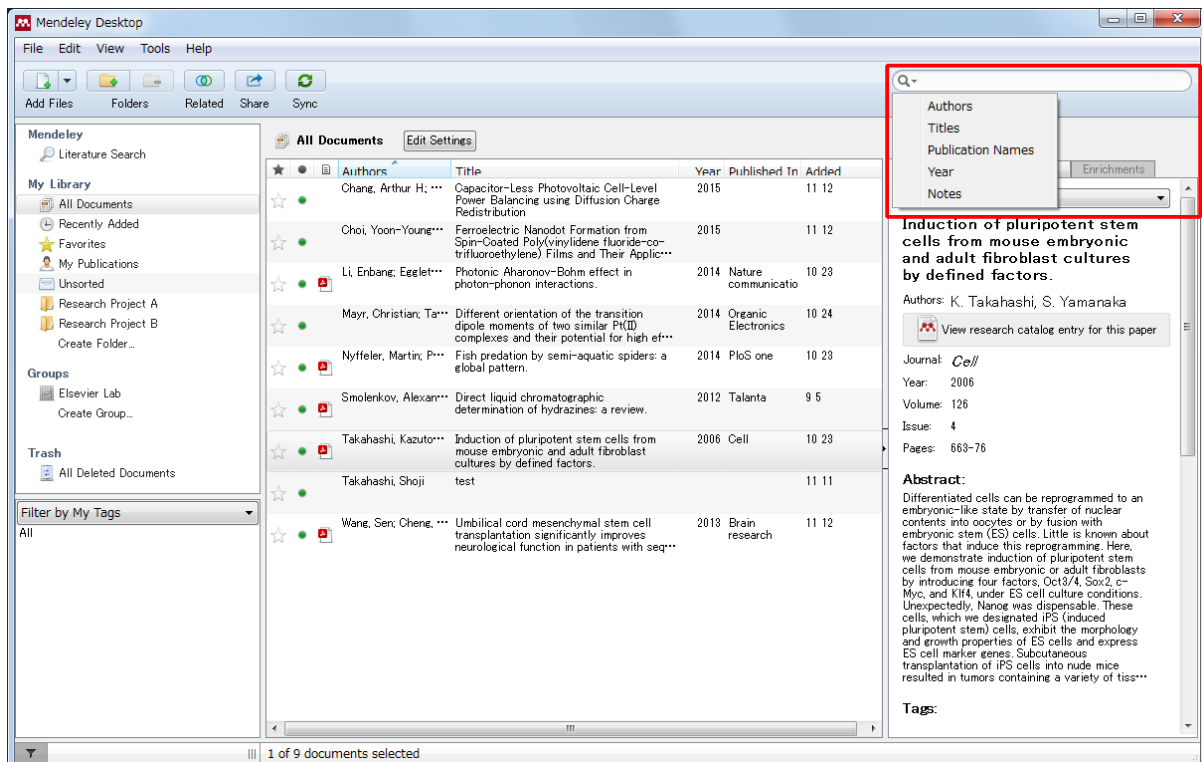
Chapter

OK Cancel Apply

## 少し高度な利用のヒント

## ④ 詳細検索(項目を限定した検索)

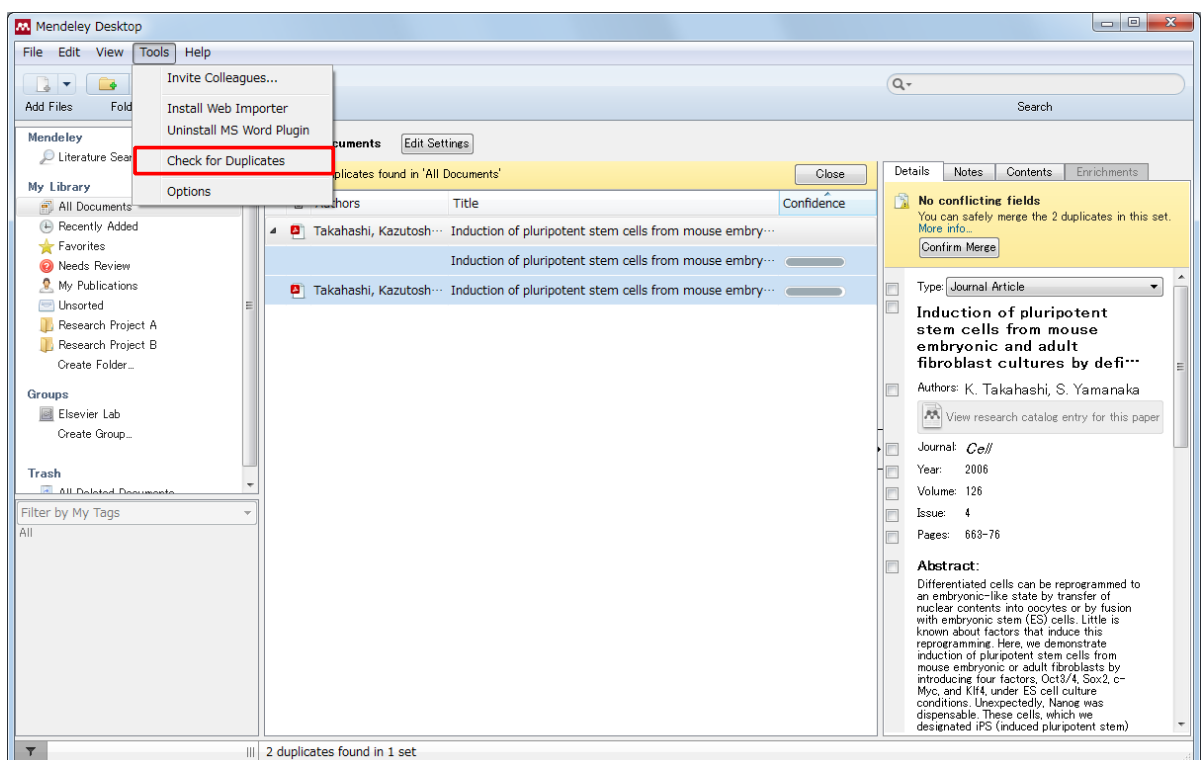
- 検索ボックスの虫眼鏡の右の▼をクリック



## 少し高度な利用のヒント

## ⑤ 重複文献の整理

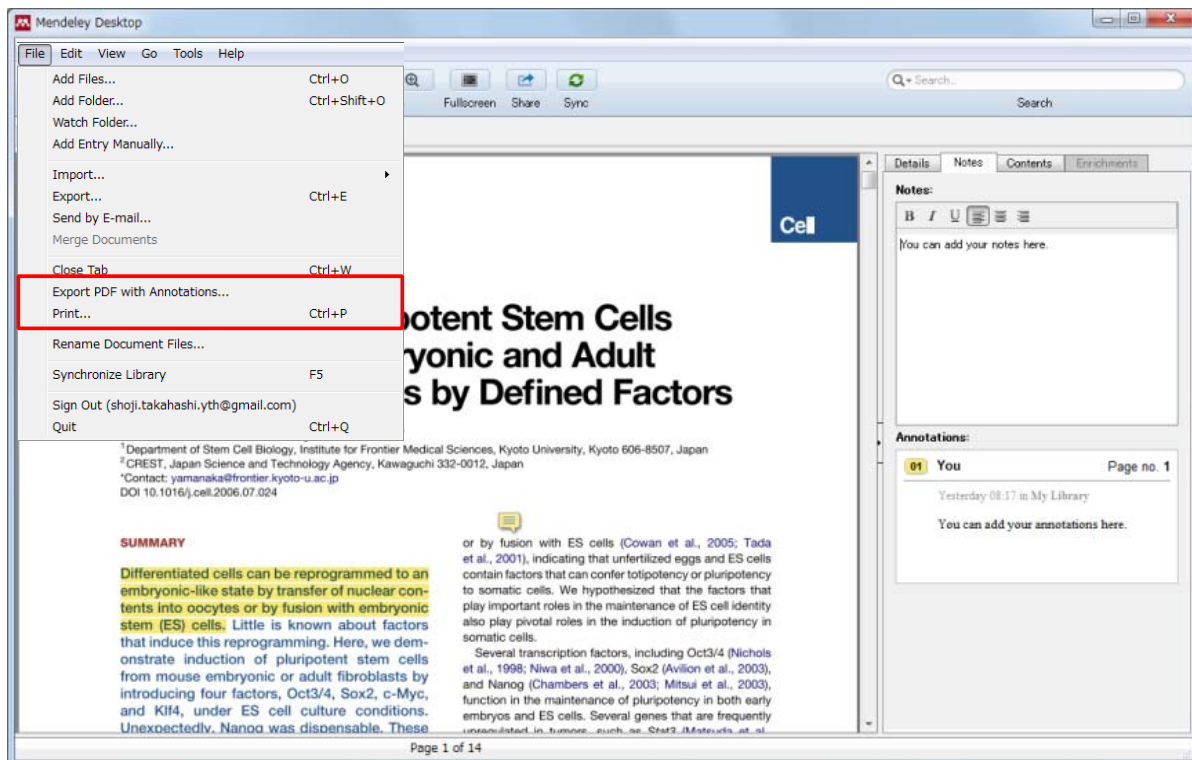
- 重複文献の候補が表示されるので、必要に応じてマージ



## 少し高度な利用のヒント

## ⑥ PDFのエクスポート、印刷

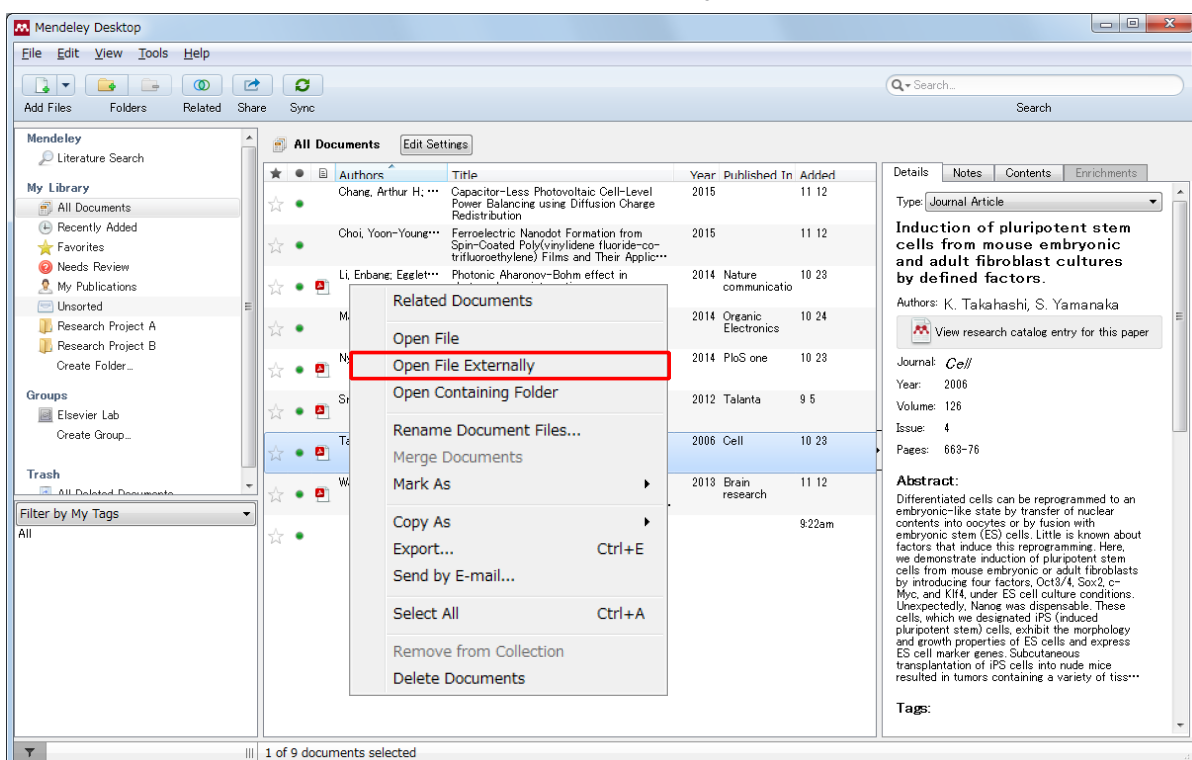
- 注釈付きでエクスポート、印刷するかどうかを選択可能



## 少し高度な利用のヒント

## ⑦ PDFをAdobe Readerで表示

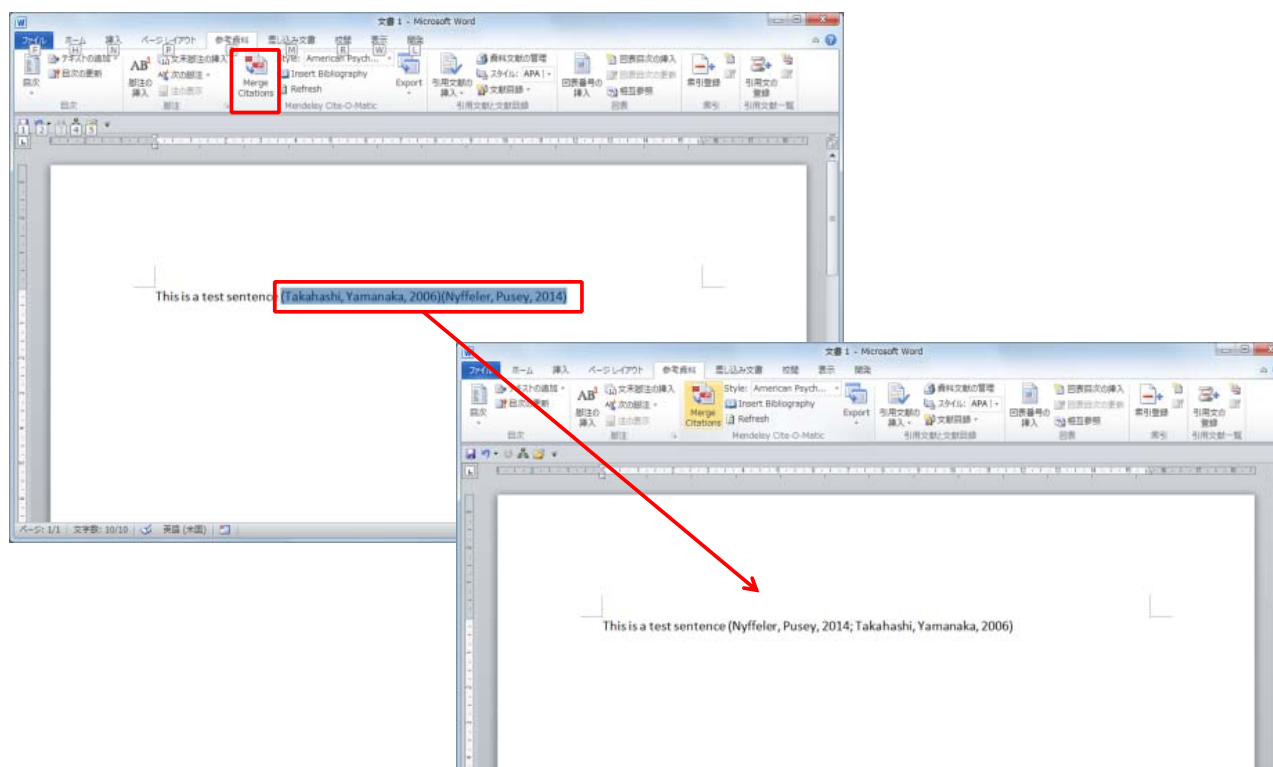
- PDFのアイコンを右クリックして [Open File Externally] を選択



## 少し高度な利用のヒント

## ⑧ 参考文献のマージ

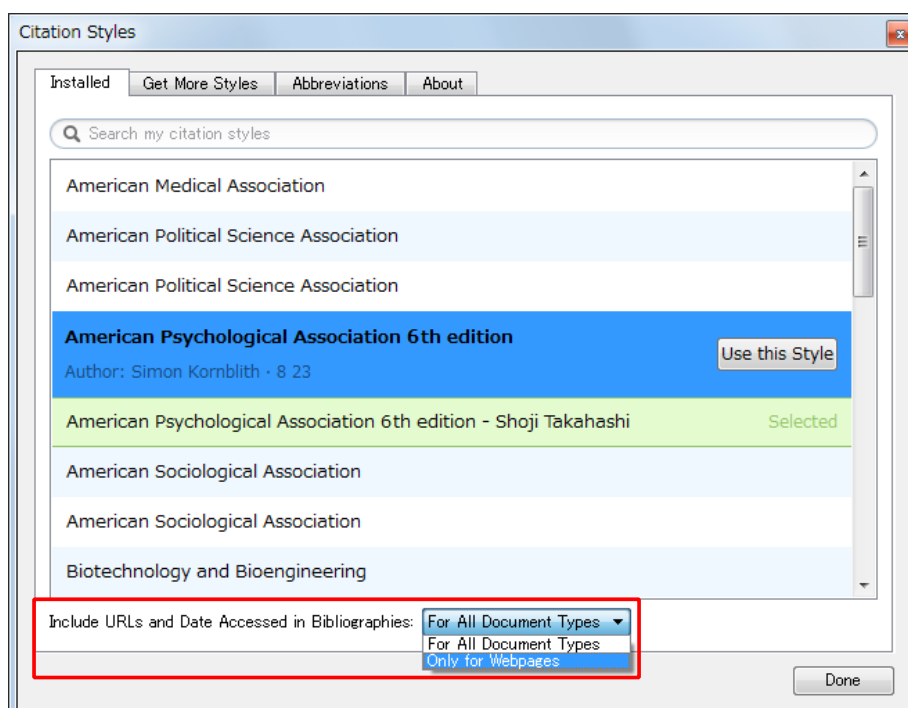
- 複数の参考文献を選択してから [Merge Citations]



## 少し高度な利用のヒント

## ⑨ 参考文献にURLを含めない

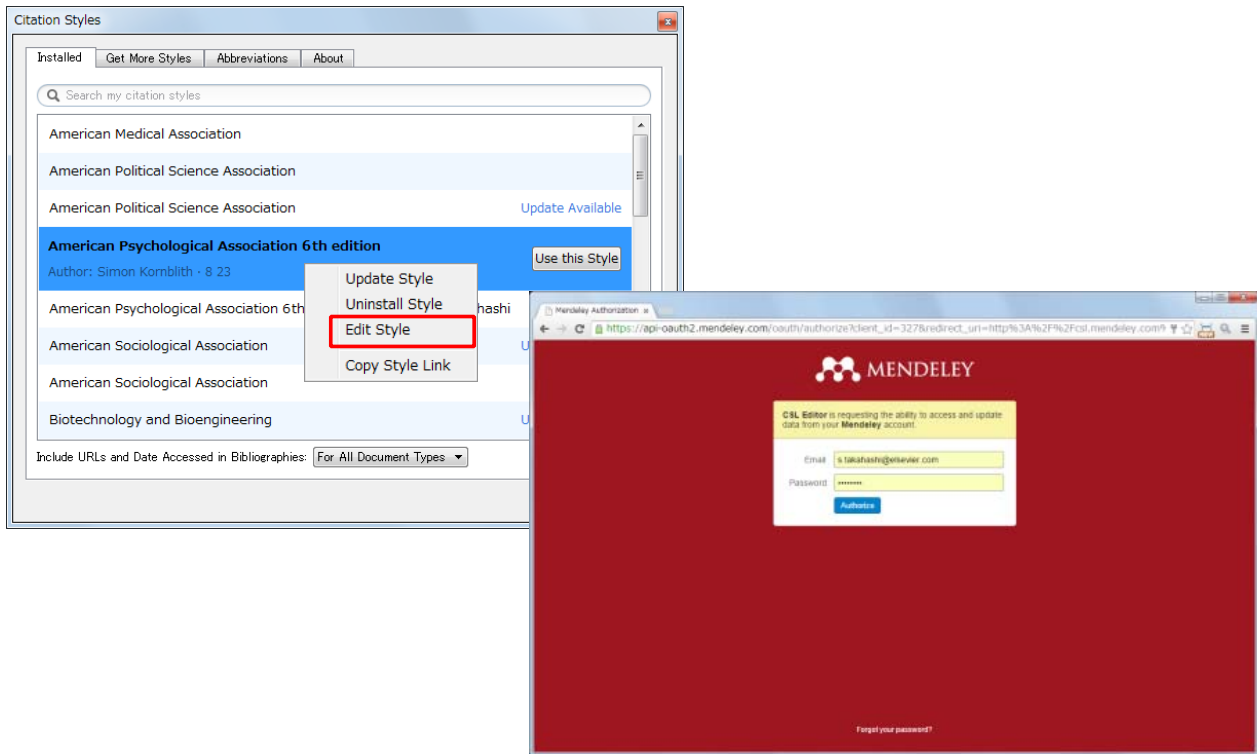
- 文献タイプがWeb Pageの場合にのみURLを含める



少し高度な利用のヒント

⑩ 引用スタイルの編集 (1)

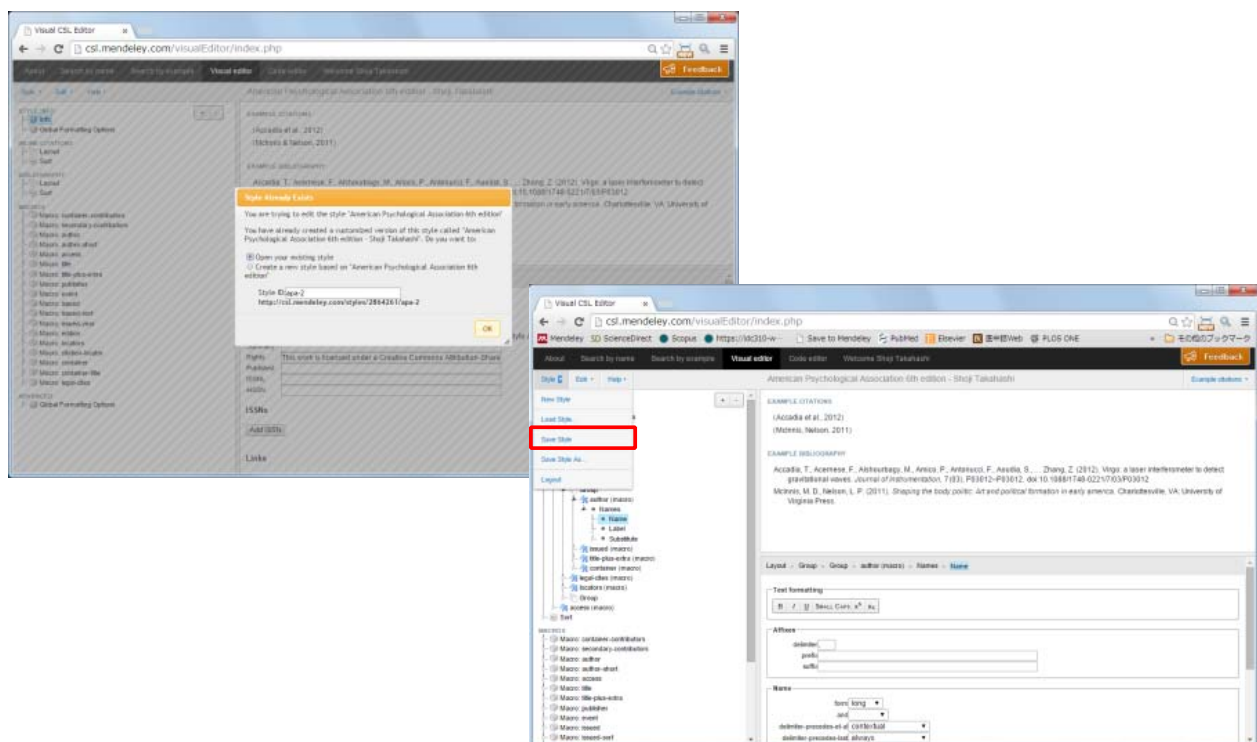
- CSL Editorを使って既存のスタイルをベースに編集可能



少し高度な利用のヒント

⑪ 引用スタイルの編集 (2)

- CSL Editorで編集後、保存

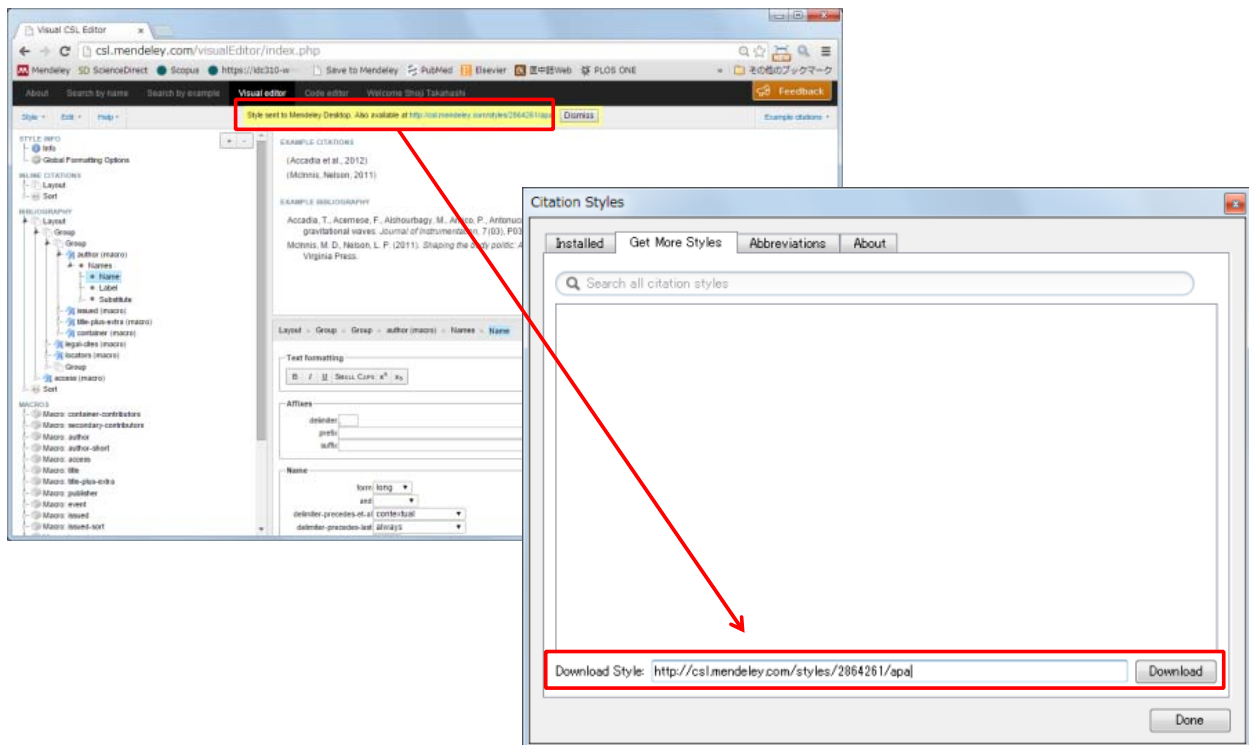




## 少し高度な利用のヒント

## ⑫ 引用スタイルの編集 (3)

- 編集後のスタイルを読み込み



## 少し高度な利用のヒント

## ⑬ BibTeXフォーマットでの出力

- [File] → [Export...] から BibTeX (\*.bib) フォーマットでエクスポート可能
- [Tools] → [Options] → [BibTeX] タブで環境設定

